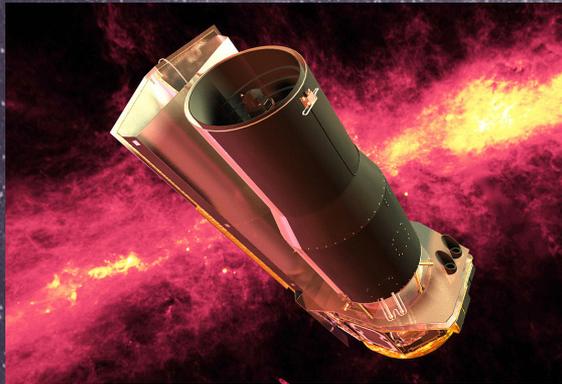


IPAC *WFIRST* Microlensing Primer Series IV:

Results from and Future Directions for **Space**-based Microlensing Surveys



Yossi Shvartzvald

Calen B. Henderson

NPP Fellows @ JPL

IPAC *WFIRST* Microlensing Primer Series

- I. Basic Introduction to the Methodology and Theory of Microlensing Searches for Exoplanets
W, 21/Sept: Yossi Shvartzvald
- II. Lens Companion Detection and Characterization
W, 28/Sept: Yossi Shvartzvald
- III. Results from and Future Directions for Ground-based Microlensing Surveys
W, 12/Oct: Calen B. Henderson
- IV. Results from and Future Directions for Space-based Microlensing Surveys**
W, 2/Nov: Calen B. Henderson

Observational Microlensing



Science Goals: Quality versus Quantity

Addressing (relatively) Unexplored Demographic Questions

1

Free-floating planets

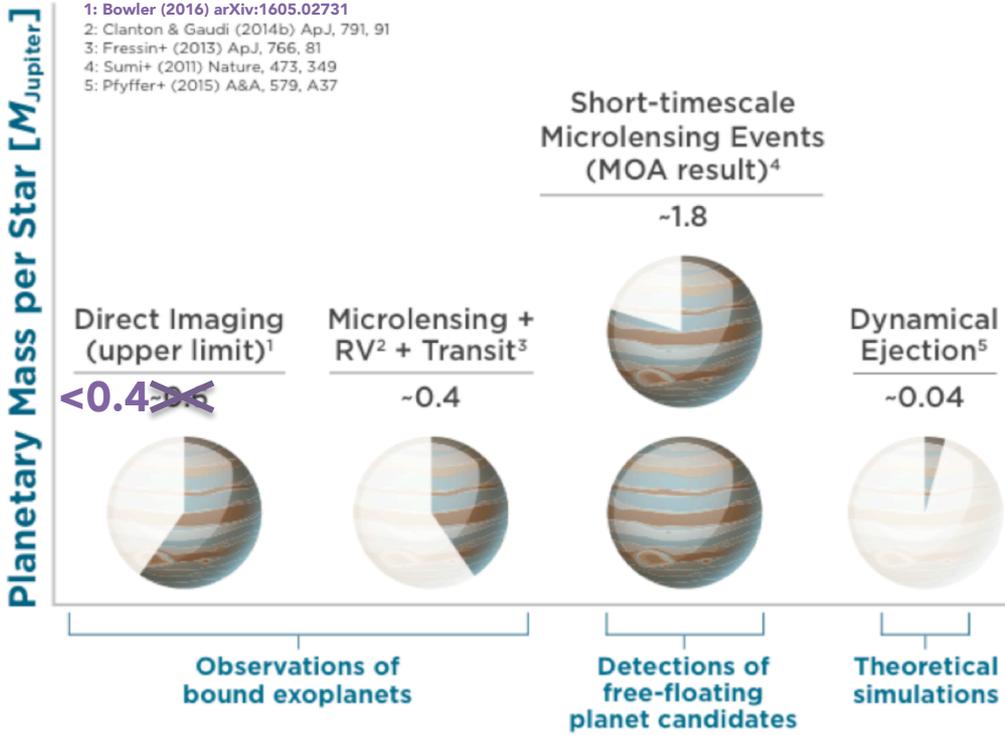
2

Galactic distribution

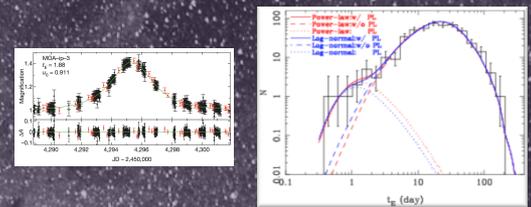
3

Cold and bound exoplanets

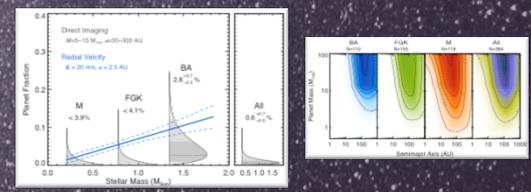
Planetary Mass Budget



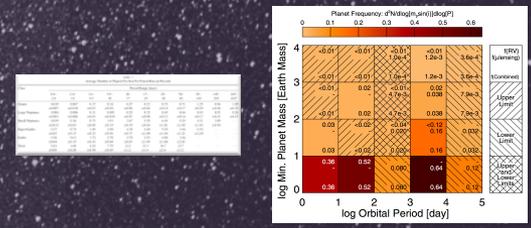
Microlensing (FFPs)



Direct Imaging

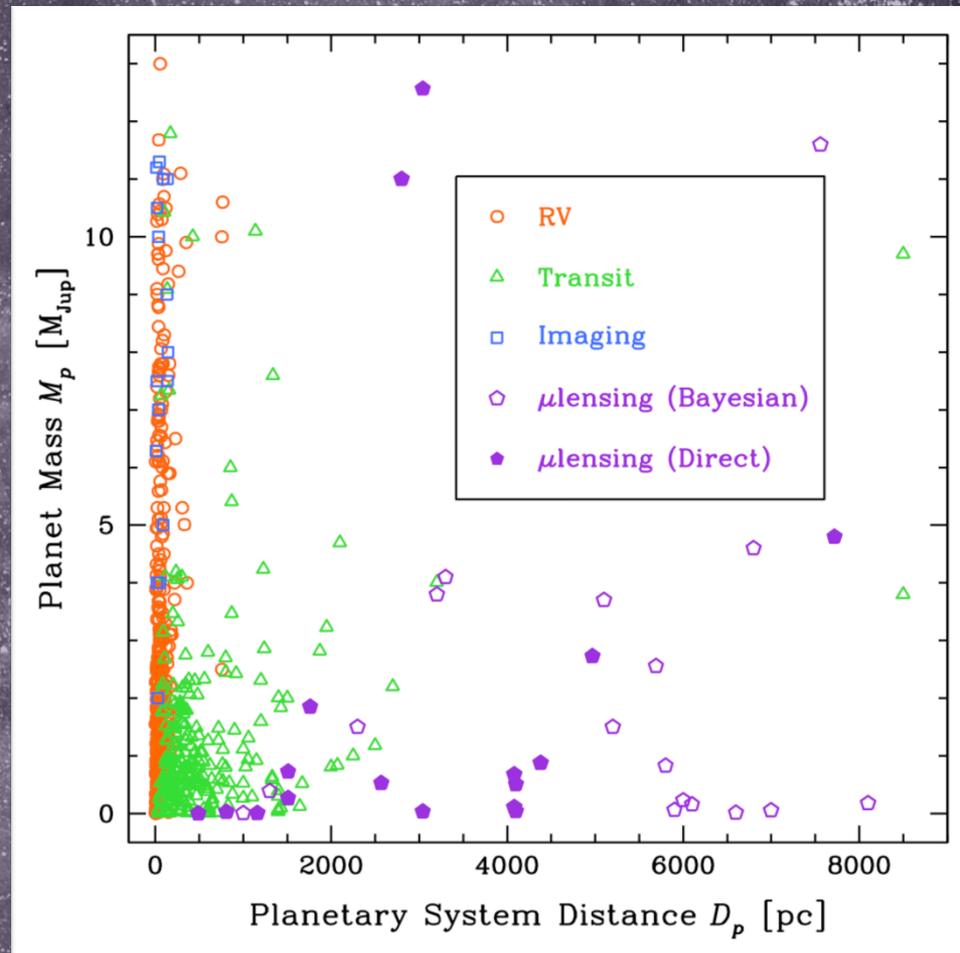


Transit + RV + Microlensing



Henderson+ (2016), PASP, 128, 124401

Galactic Distribution of Exoplanets



Henderson+ (2016), PASP, 128, 124401

Why conduct microlensing from space?

Standard Observables

Single Object Lens

Einstein Timescale: t_E
(Finite Source Size: ρ)

Two-body Lens

Mass Ratio: q
Projected Separation: s



Parameters

Lens Mass: M_l
Lens System Distance: D_l

Why conduct microlensing from space?

Standard Observables

Single Object Lens

Two body Lens

$$M_l = \theta_E / (\kappa \pi_E)$$

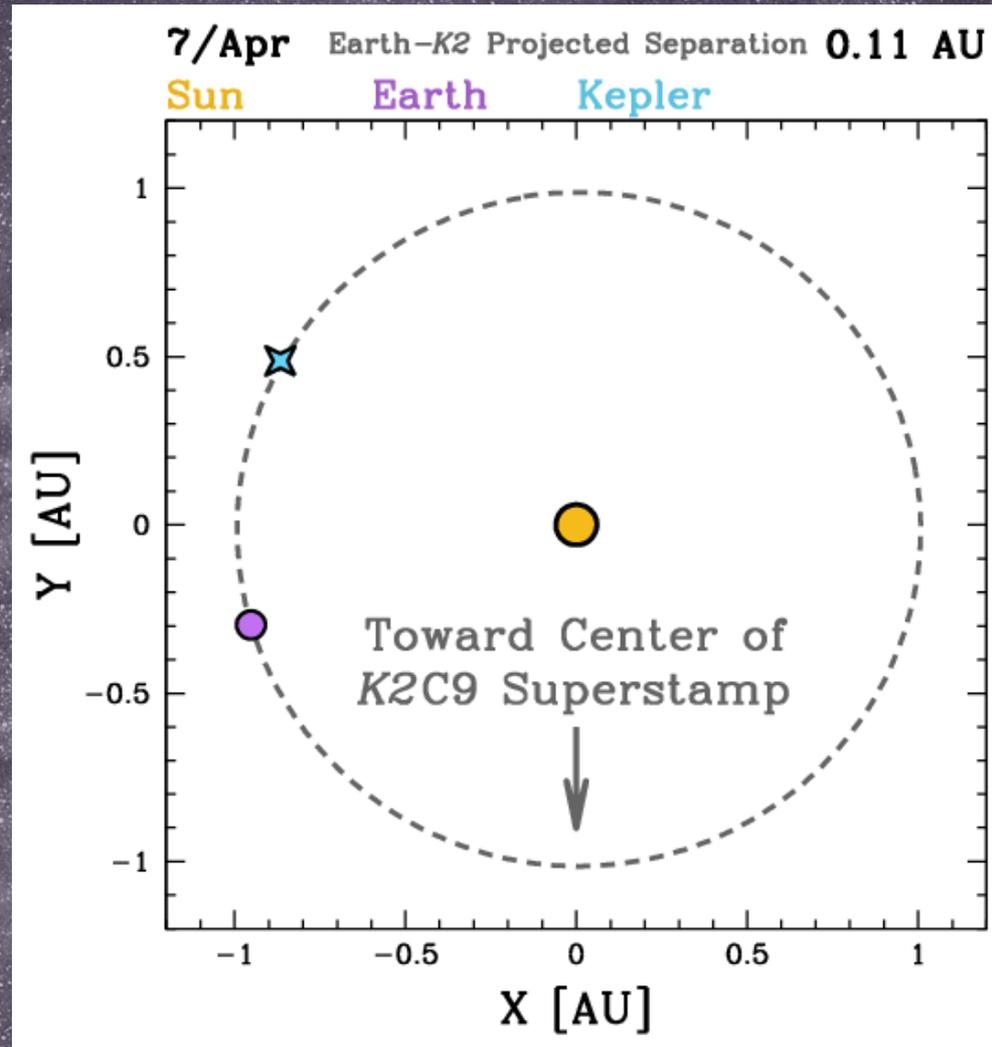
Parameters

Lens Mass: M_l

Lens System Distance: D_l

But what does satellite parallax *mean*?

Henderson+ (2016), PASP, 128, 124401

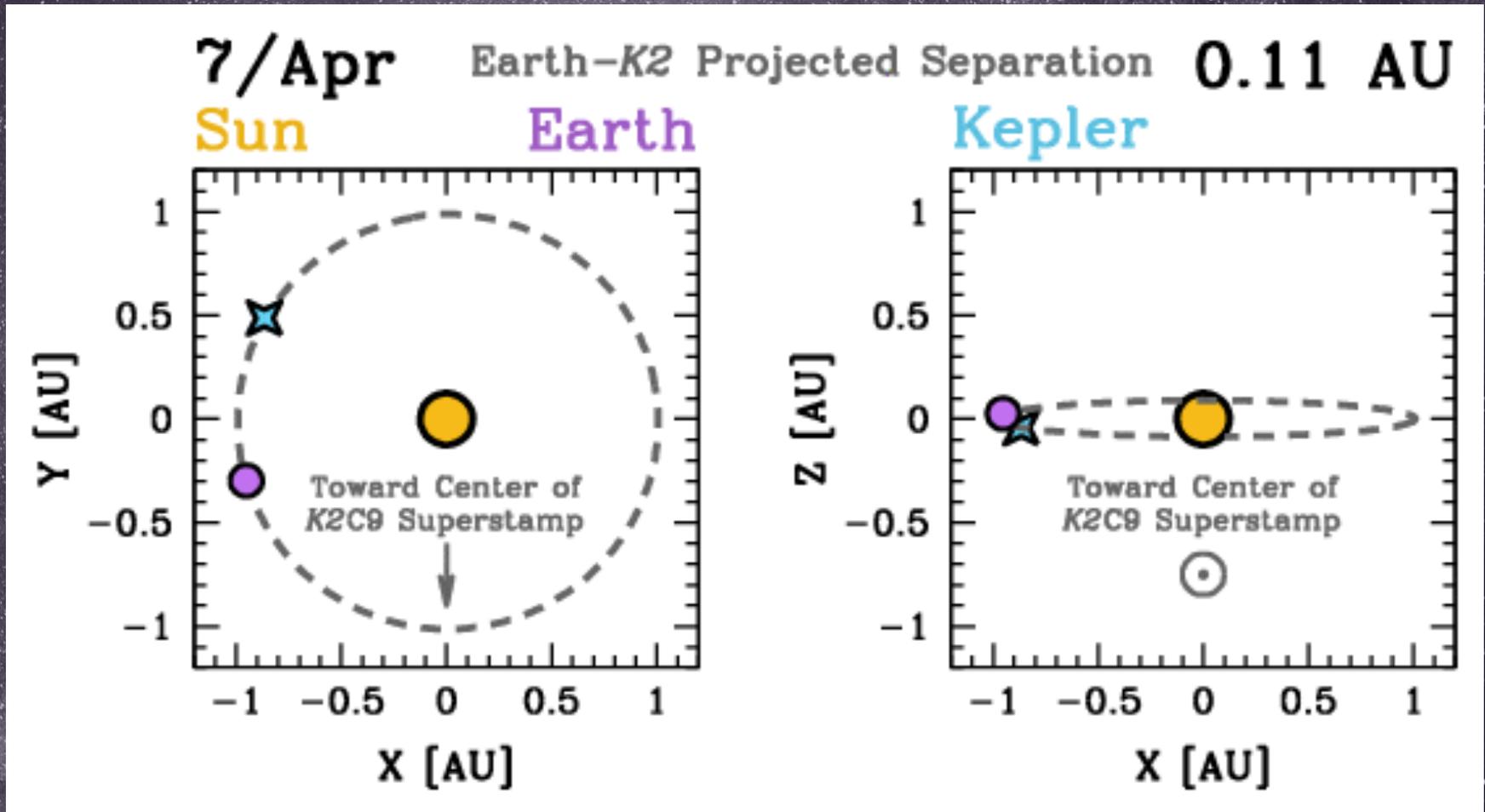


Found at:

http://www.astronomy.ohio-state.edu/~henderson/k2c9_parallax_animations/

But what does satellite parallax *mean*?

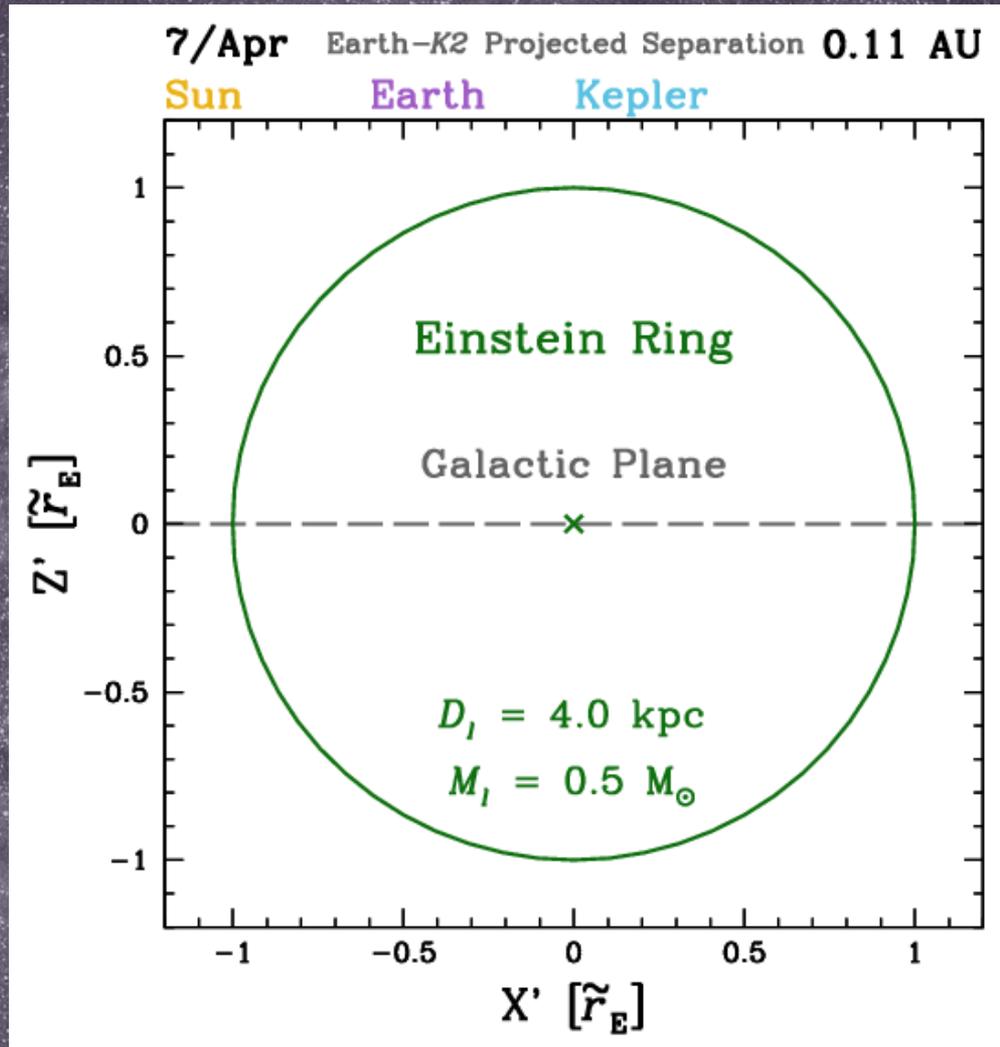
Henderson+ (2016), PASP, 128, 124401



Found at:

http://www.astronomy.ohio-state.edu/~henderson/k2c9_parallax_animations/

But what does satellite parallax *mean*?

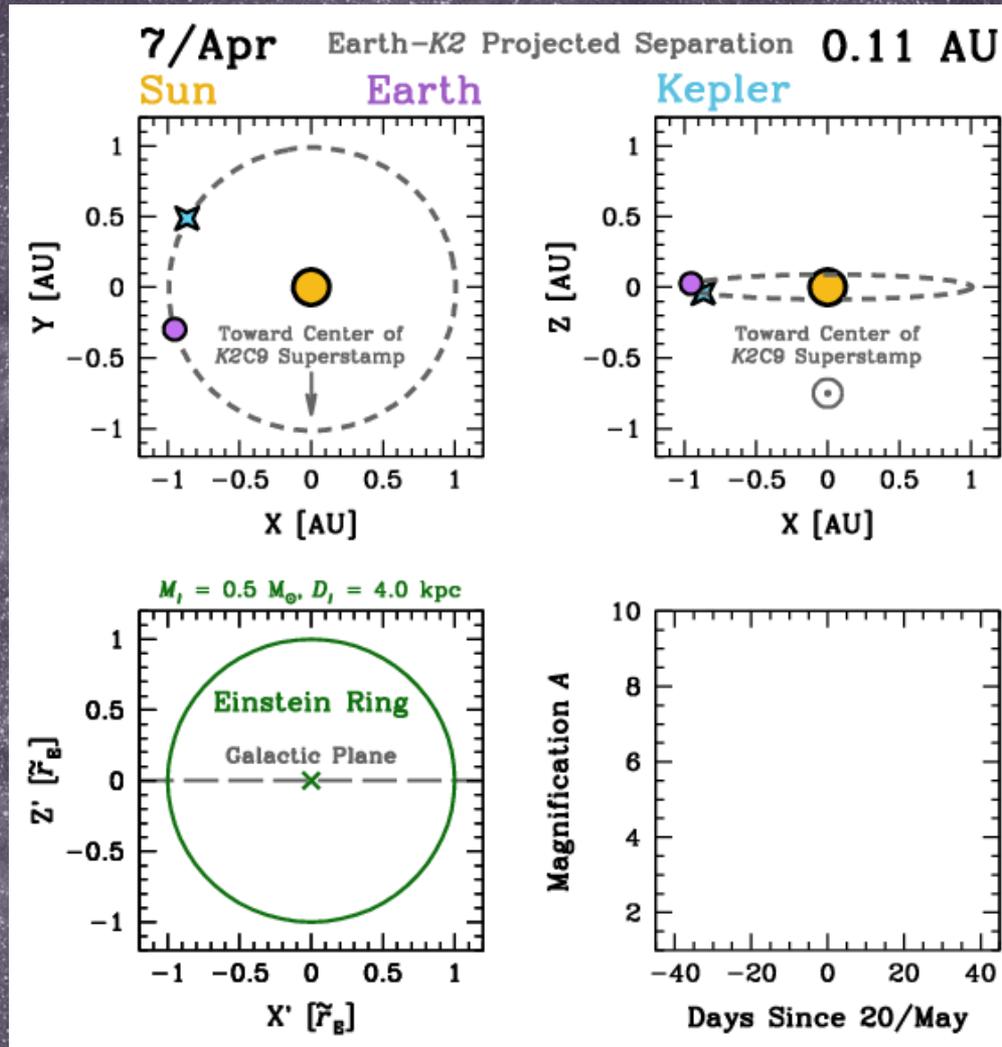


Henderson+ (2016), PASP, 128, 124401

Found at:

http://www.astronomy.ohio-state.edu/~henderson/k2c9_parallax_animations/

But what does satellite parallax *mean*?

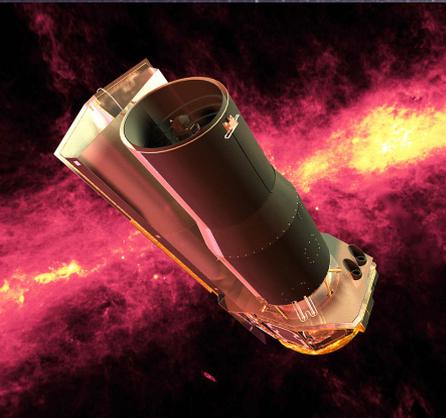


Henderson+ (2016), PASP, 128, 124401

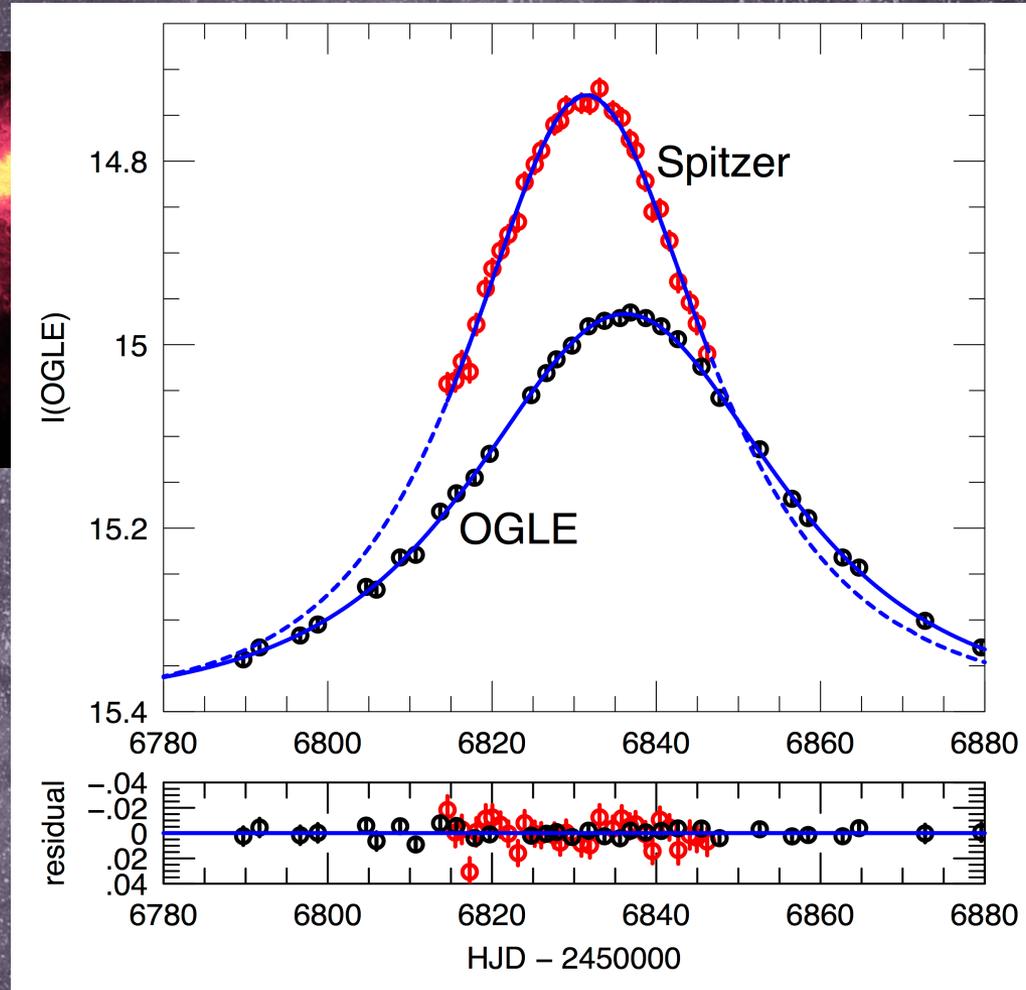
Found at:

http://www.astronomy.ohio-state.edu/~henderson/k2c9_parallax_animations/

Microlens Parallax Satellite I. *Spitzer*

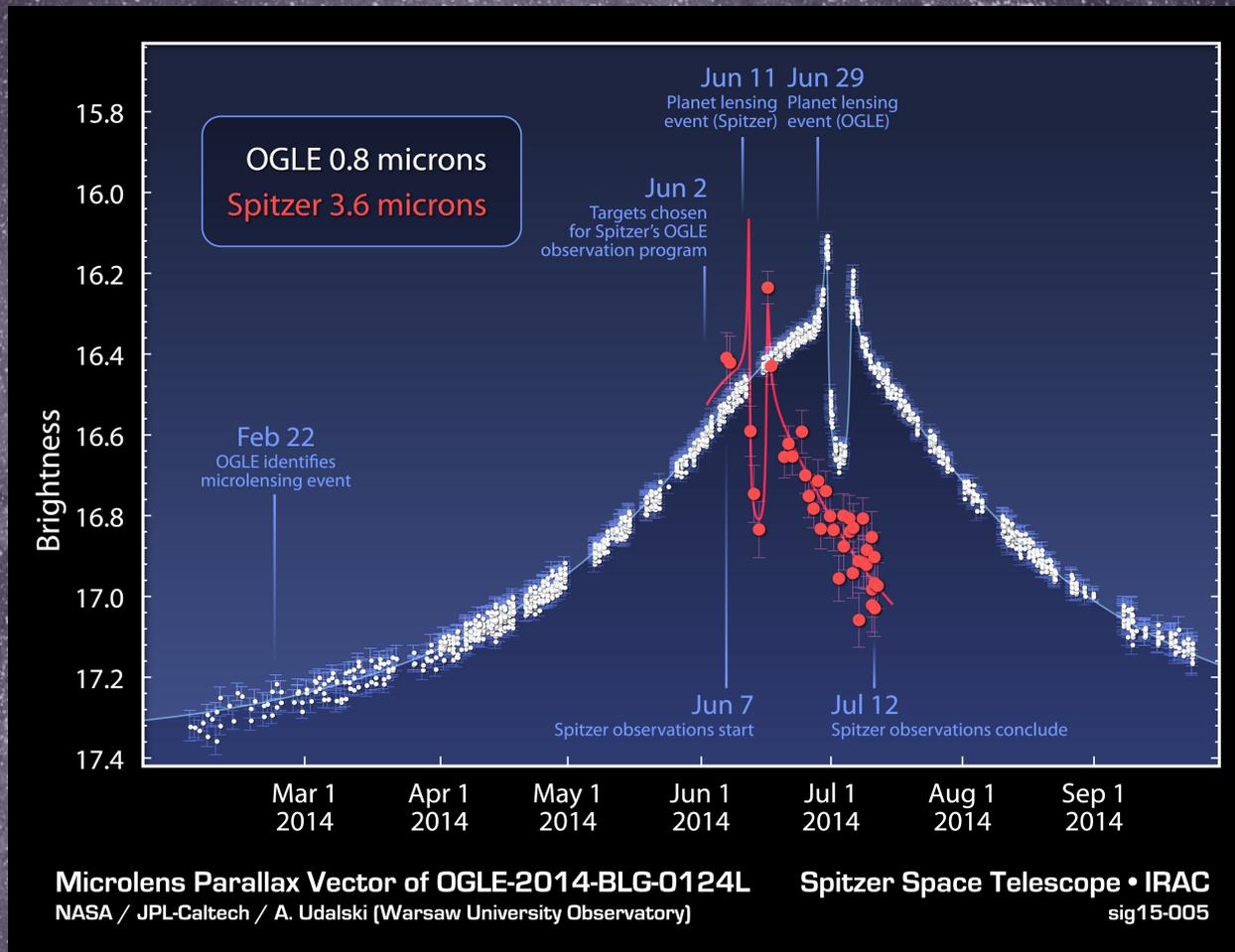


Credit: NASA/JPL-Caltech

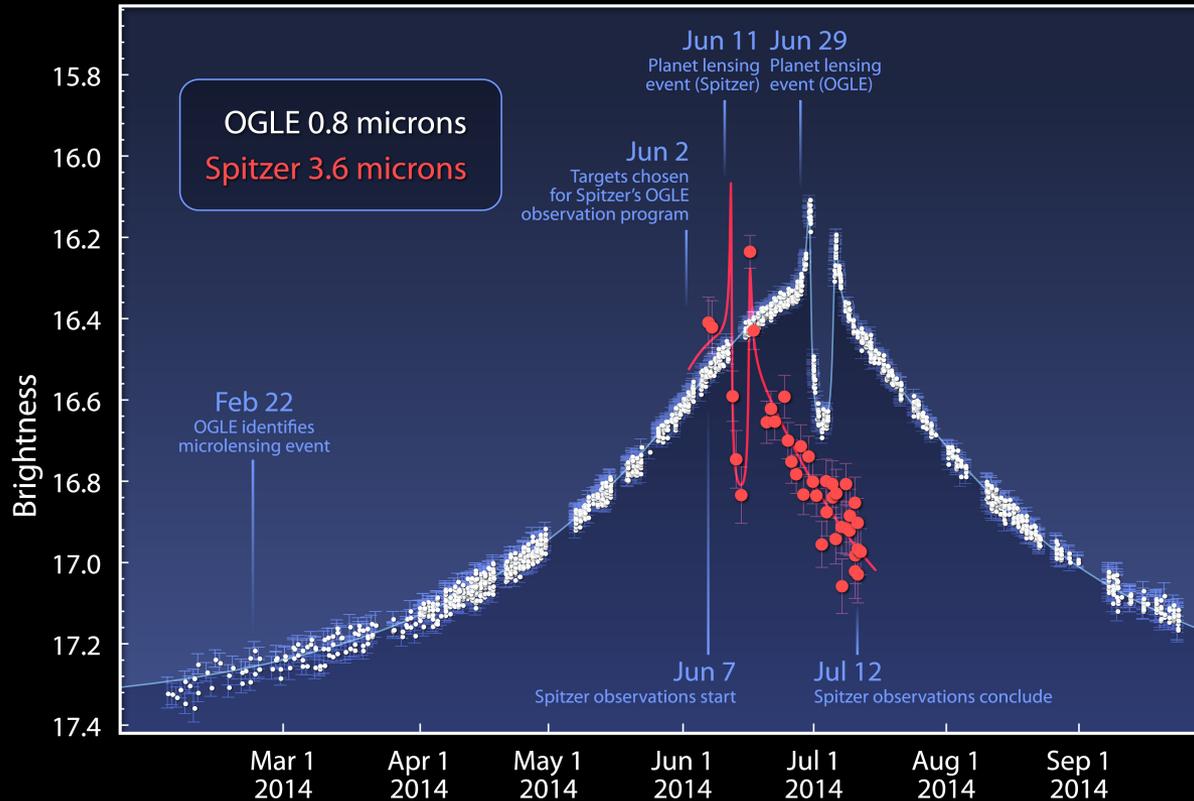


Credit: Krzysztof Ulaczyk

Microlens Parallax Satellite I. *Spitzer*



Microlens Parallax Satellite I. *Spitzer*



Microlens Parallax Vector of OGLE-2014-BLG-0124L
NASA / JPL-Caltech / A. Udalski (Warsaw University Observatory)

Spitzer Space Telescope • IRAC
sig15-005

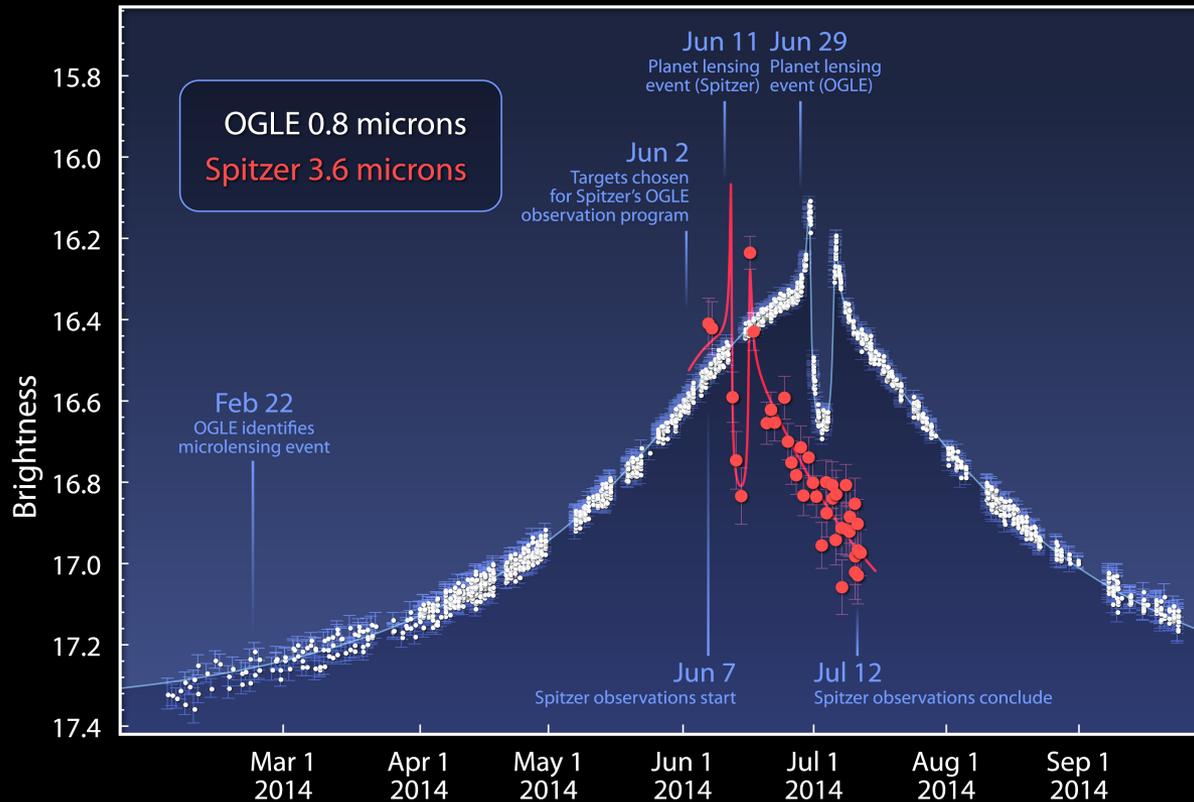
$$M_p = 0.5 M_J$$

$$M_* = 0.7 M_\odot$$

$$D_l = 4.1 \text{ kpc}$$

$$a_{\text{inst,proj}} = 3.1 \text{ AU}$$

Microlens Parallax Satellite I. *Spitzer*



Microlens Parallax Vector of OGLE-2014-BLG-0124L
 NASA / JPL-Caltech / A. Udalski (Warsaw University Observatory)

Spitzer Space Telescope • IRAC
 sig15-005

$$M_p = 0.5 M_J$$

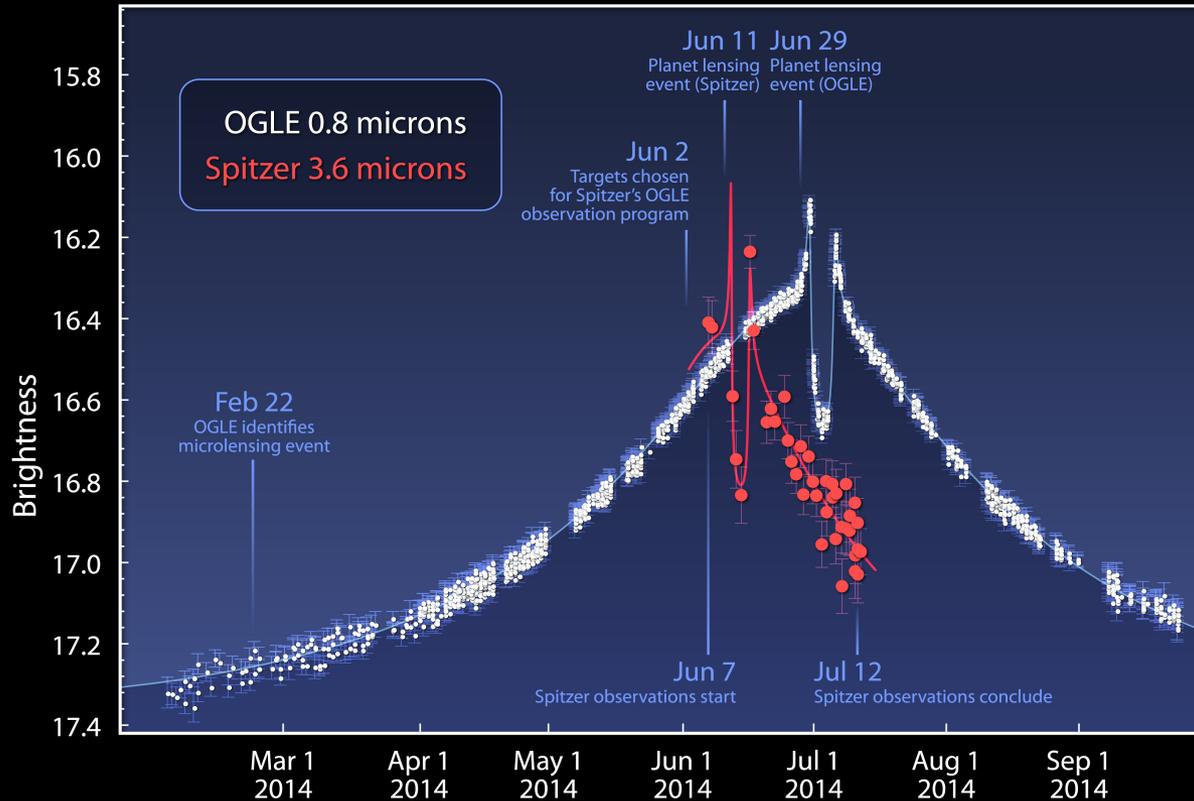
$$M_* = 0.7 M_\odot$$

$$D_l = 4.1 \text{ kpc}$$

$$a_{\text{inst,proj}} = 3.1 \text{ AU}$$

$$\sigma_{\pi_E} (\text{OGLE}) \approx 22\%$$

Microlens Parallax Satellite I. *Spitzer*



Microlens Parallax Vector of OGLE-2014-BLG-0124L
NASA / JPL-Caltech / A. Udalski (Warsaw University Observatory)

Spitzer Space Telescope • IRAC
sig15-005

$$M_p = 0.5 M_J$$
$$M_* = 0.7 M_\odot$$
$$D_l = 4.1 \text{ kpc}$$
$$a_{\text{inst,proj}} = 3.1 \text{ AU}$$

$$\sigma_{\pi_E} (\text{OGLE}) \approx 22\%$$

$$\sigma_{\pi_E} (\text{Spitzer}) \approx 2.5\%$$

Galactic Distribution of Exoplanets

Milky Way Galaxy

Most Known
Exoplanets

Our Solar System

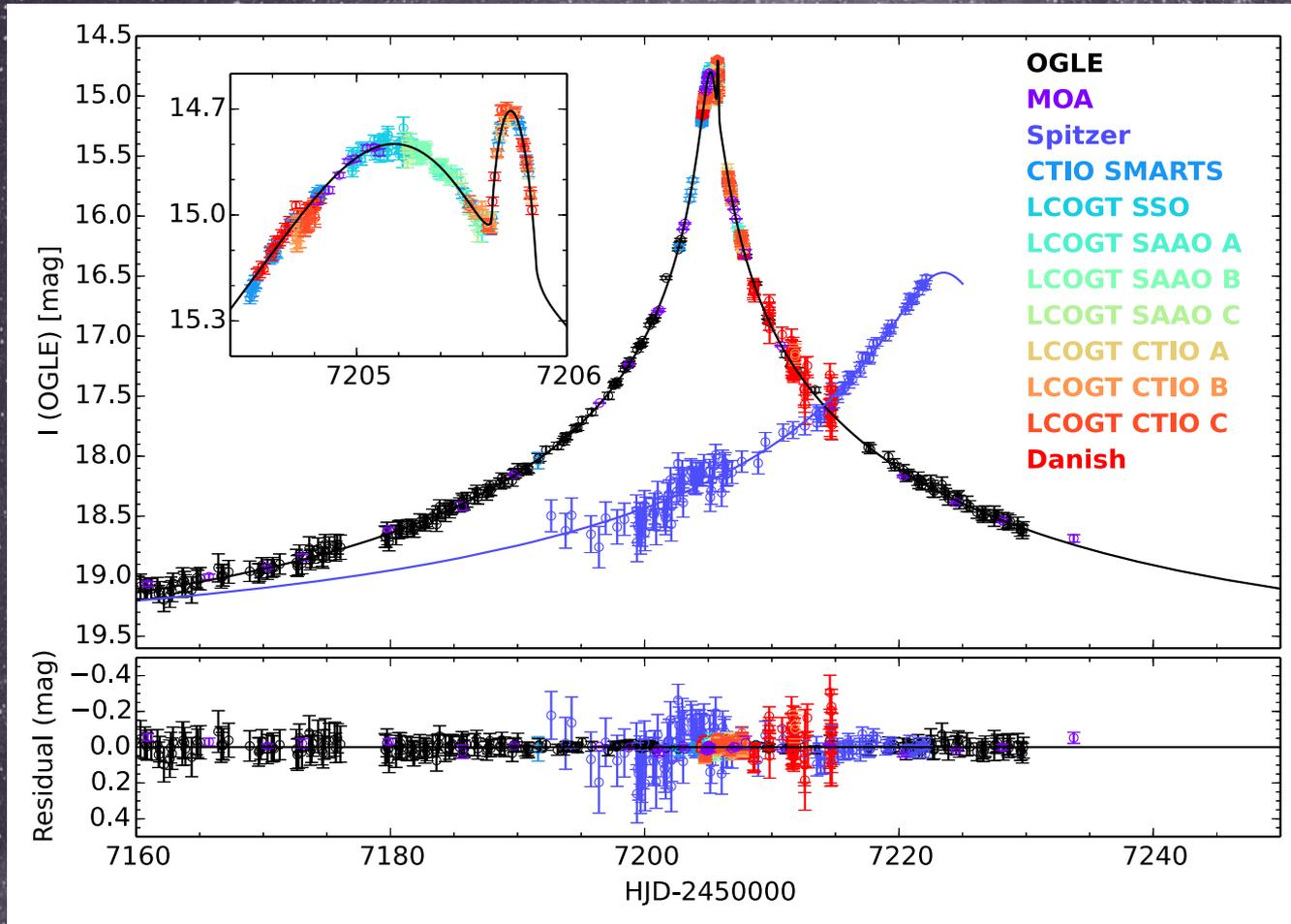
Microlensing
Exoplanets

OGLE-2014-BLG-0124L

Credit: NASA JPL/Caltech

Microlens Parallax Satellite I. *Spitzer*

OGLE-2015-BLG-0966



$$M_p \approx 21 M_{\text{Earth}}$$

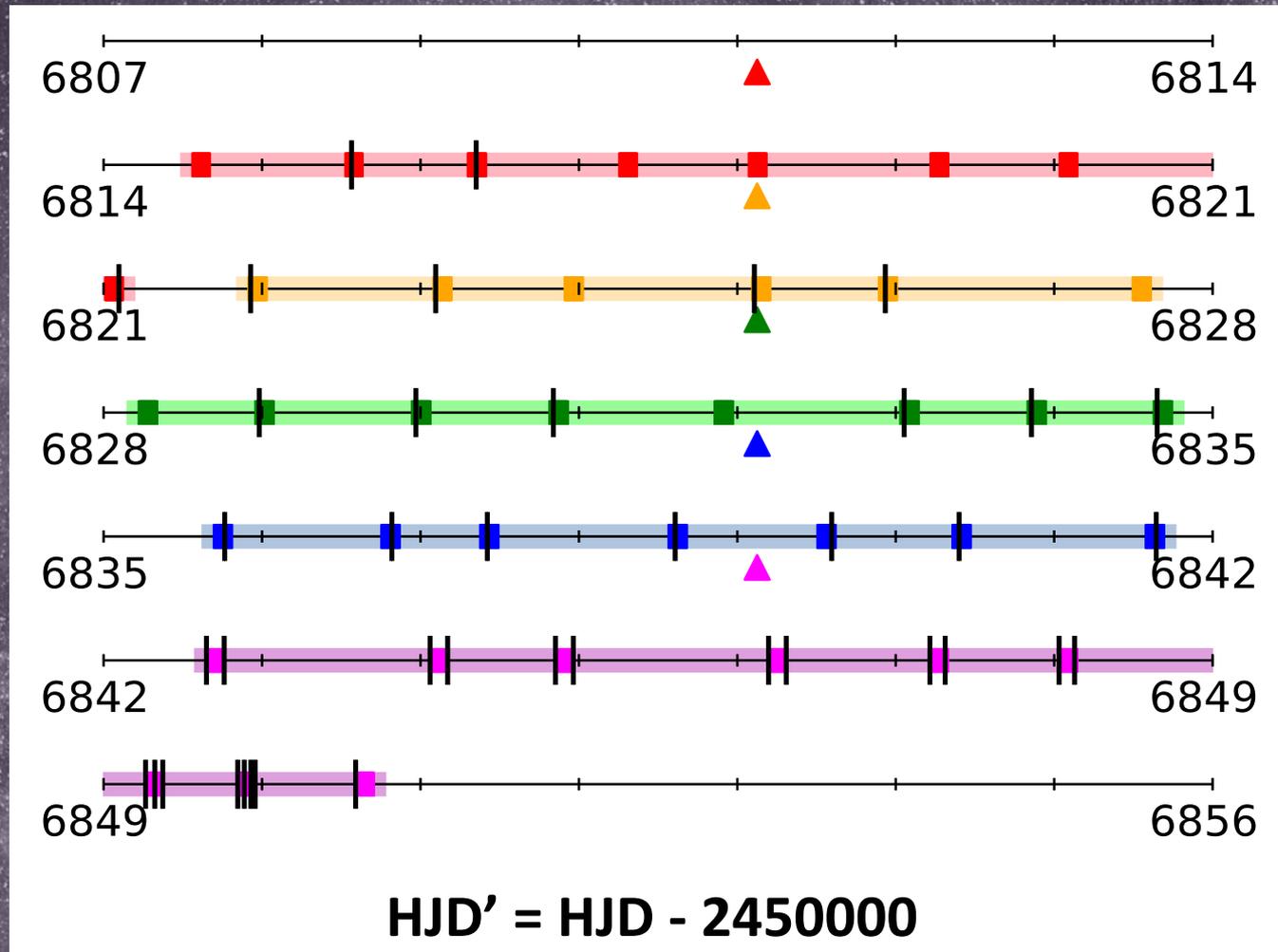
$$M_* \approx 0.38 M_{\odot}$$

$$D_l \approx 3 \text{ kpc}$$

$$[\sigma \approx 10\%]$$

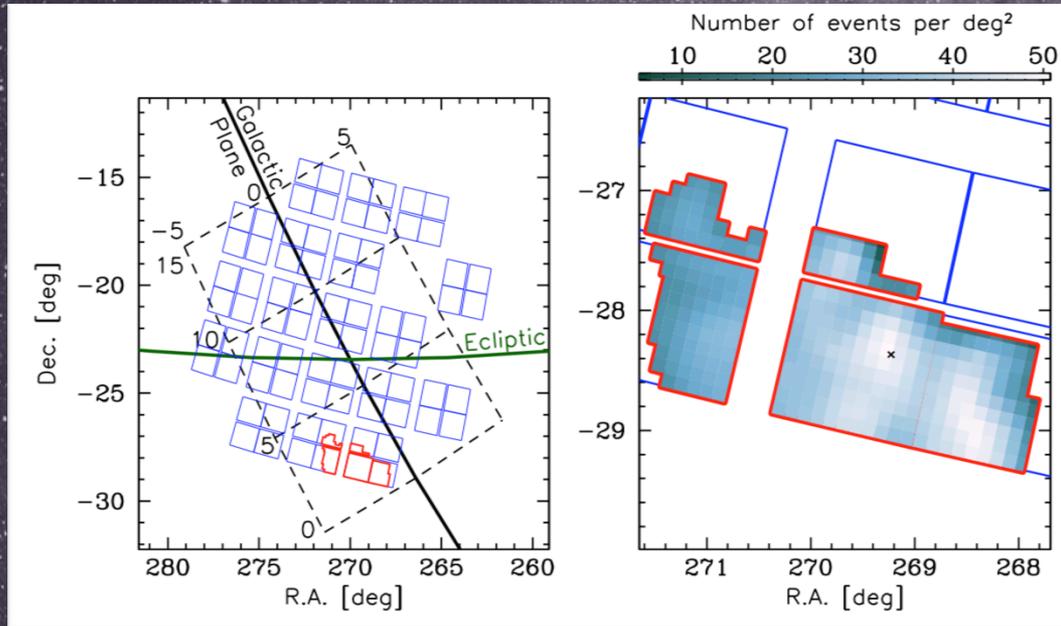
Street+ (2016), ApJ, 819, 93.

Limitations of *Spitzer* Campaigns



Udalski+ (2015) ApJ, 799, 237

Enter *K2*'s Campaign 9



Area* 3.74 deg²
Cadence 30 min
Events* 106 (expected)
Start 22/April, 14:04 UT
End 2/July, 22:34 UT
Duration 71.4 days

Found in [Henderson+](#) (2016), PASP, 128, 124401
Uses methodology of Poleski (2016) MNRAS, 455, 3656

* Postage stamps added later to C9a (34) & C9b (61) target lists for ongoing events (70 unique)

Key Contributors to *K2C9*

Microlensing Science Team



David Bennett
Senior Research Scientist
NASA Goddard



Scott Gaudi
Professor of Astronomy, Thomas Jefferson Chair
The Ohio State University, JPL



Calen B. Henderson
NASA fellow
JPL/Caltech



David W. Hogg
Professor of Physics and Data Science
New York University



Matthew Penny
Sagan Fellow
The Ohio State University

Radek Poleski
Research Associate
The Ohio State University



Rachel Street
Project Scientist
Las Cumbres Observatory Global Telescope



K2 Project Office

Tom Barclay
K2 Guest Observer Office Director
NASA Ames



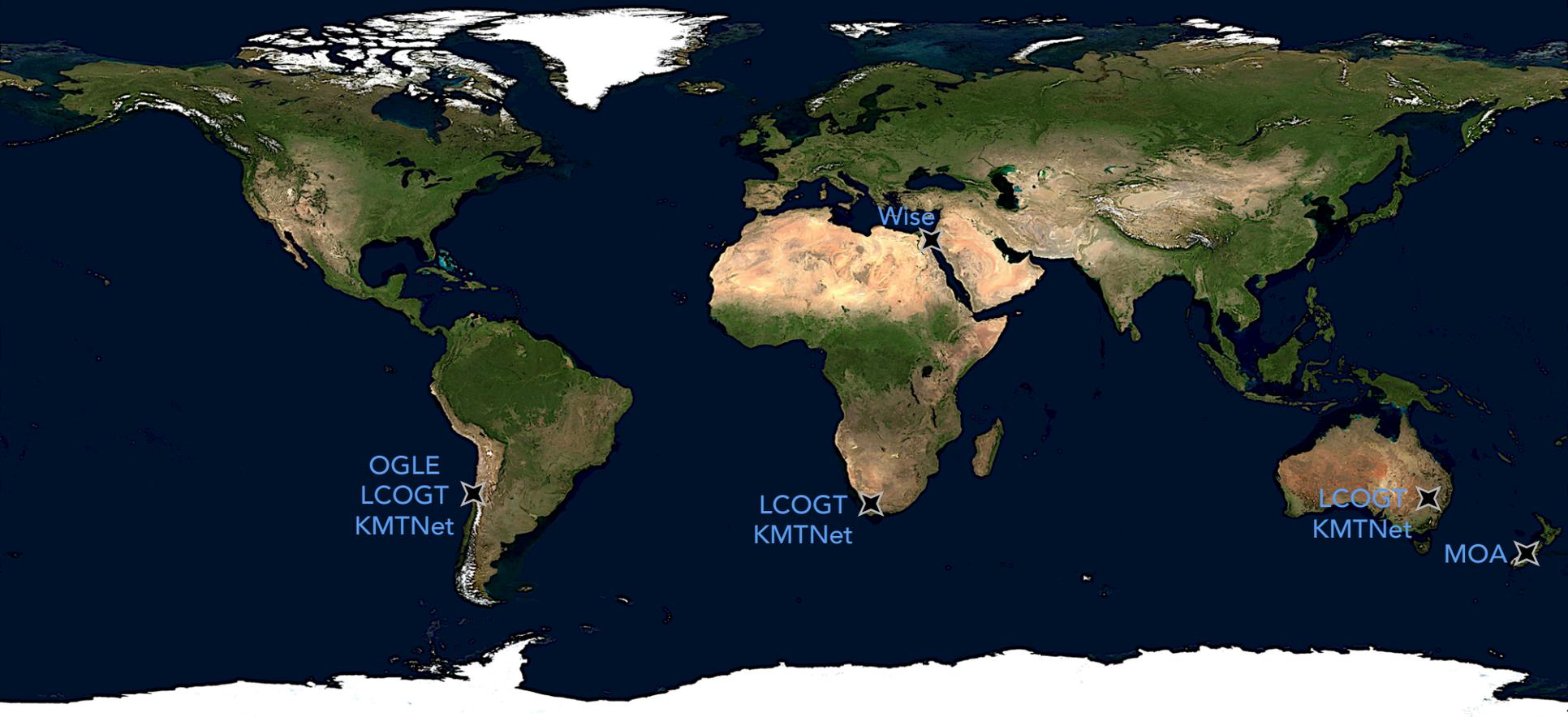
Geert Barentsen
K2 Guest Observer Office
NASA Ames



Steve Howell
Project Scientist
NASA Ames



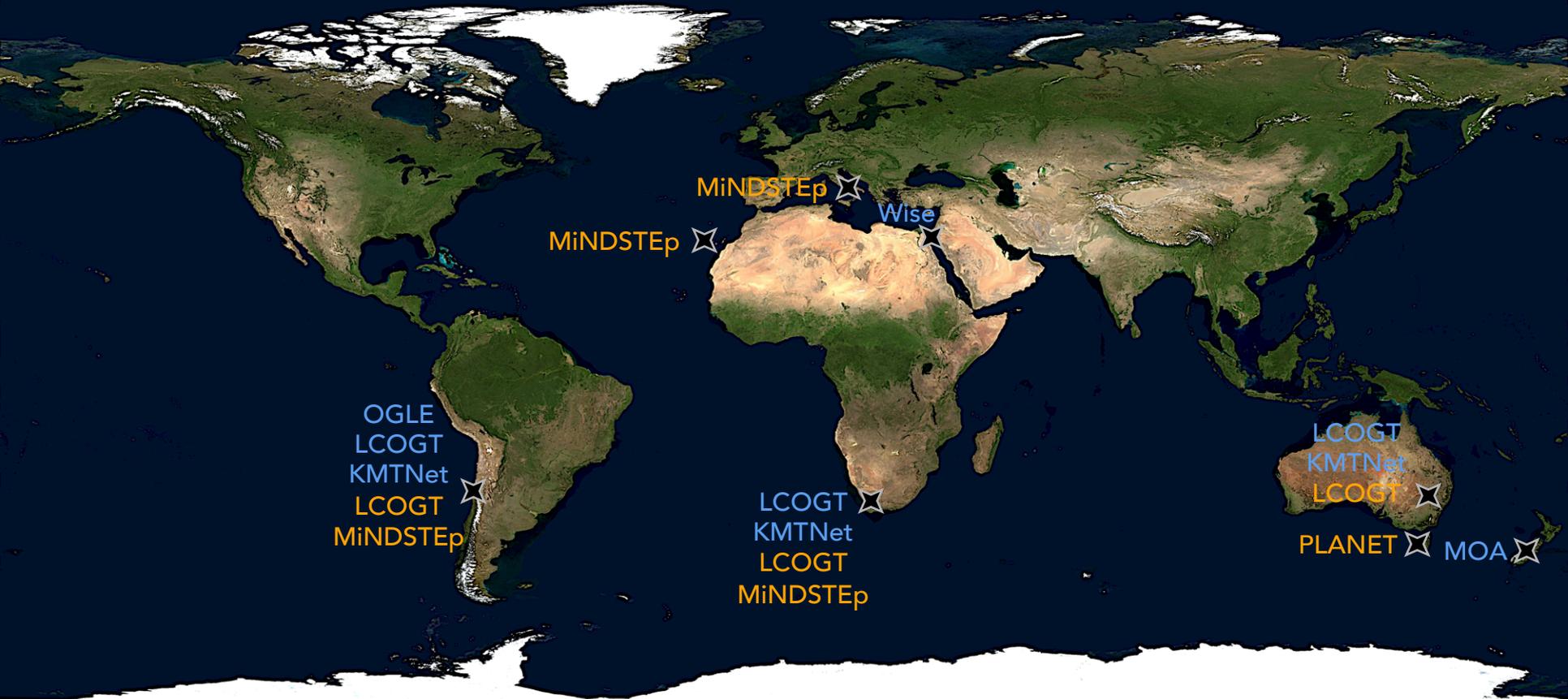
Simultaneous Ground-based Resources



Automated Survey

Henderson+ (2016), PASP, 128, 124401

Simultaneous Ground-based Resources

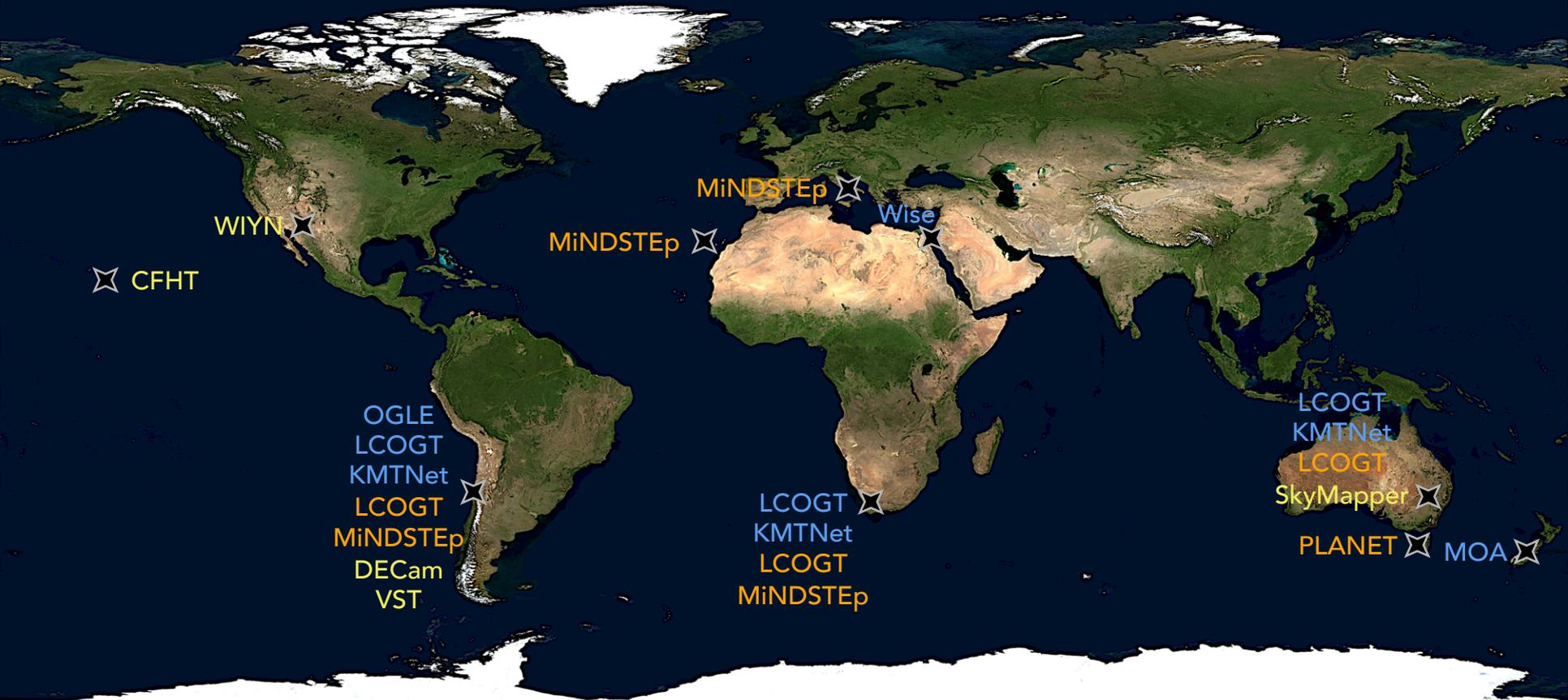


Automated Survey

High-cadence Follow-up

Henderson+ (2016), PASP, 128, 124401

Simultaneous Ground-based Resources

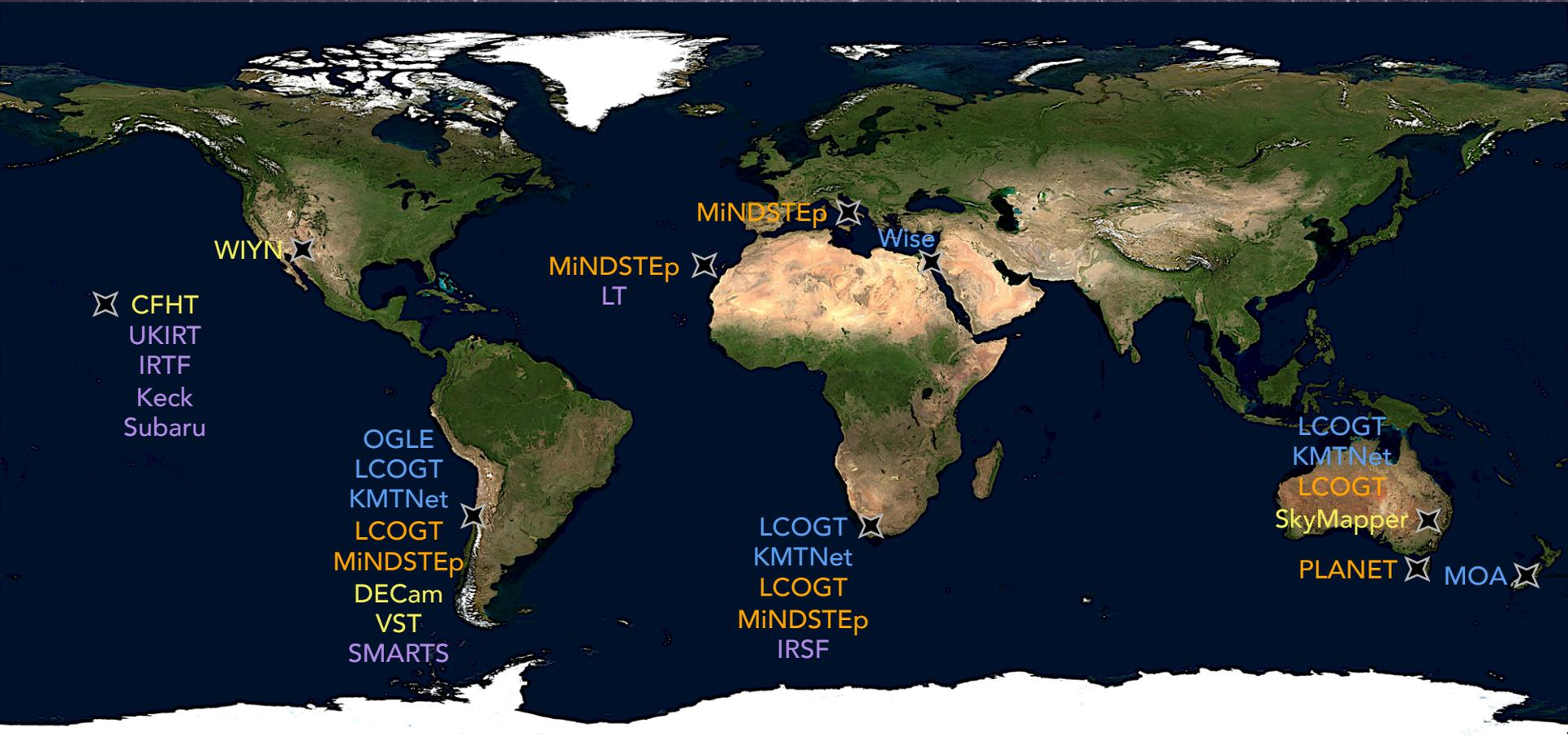


Automated Survey
Multiband Monitoring

High-cadence Follow-up

Henderson+ (2016), PASP, 128, 124401

Simultaneous Ground-based Resources



Automated Survey
Multiband Monitoring

High-cadence Follow-up
Near-infrared Source Fluxes

Henderson+ (2016), PASP, 128, 124401

Preliminary *K2C9* Parallax Inventory

Total events	109 (179)
Bound Planets	3
FFP Candidates	9
Stellar Binaries	8
Long-timescale	13

Values are, generally, lower limits!!

Bound Planetary Candidate!

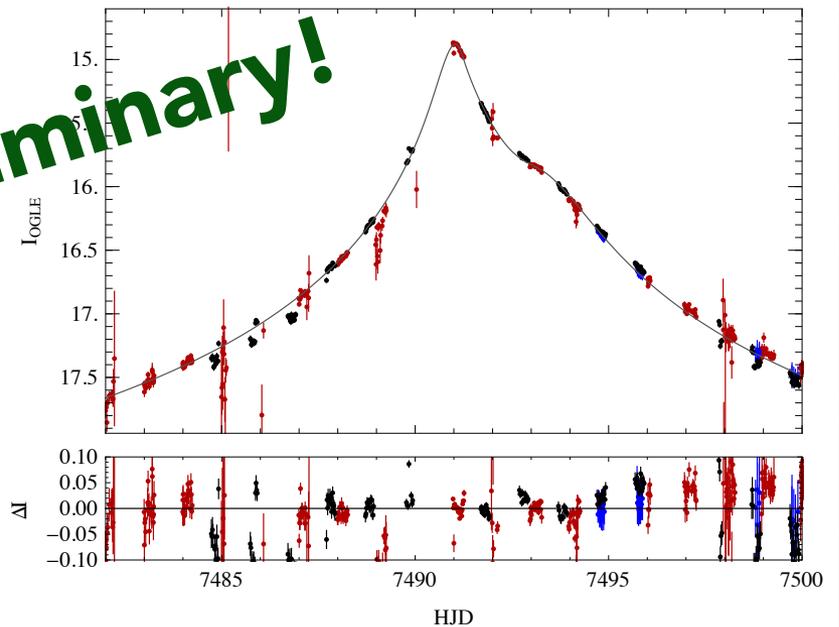
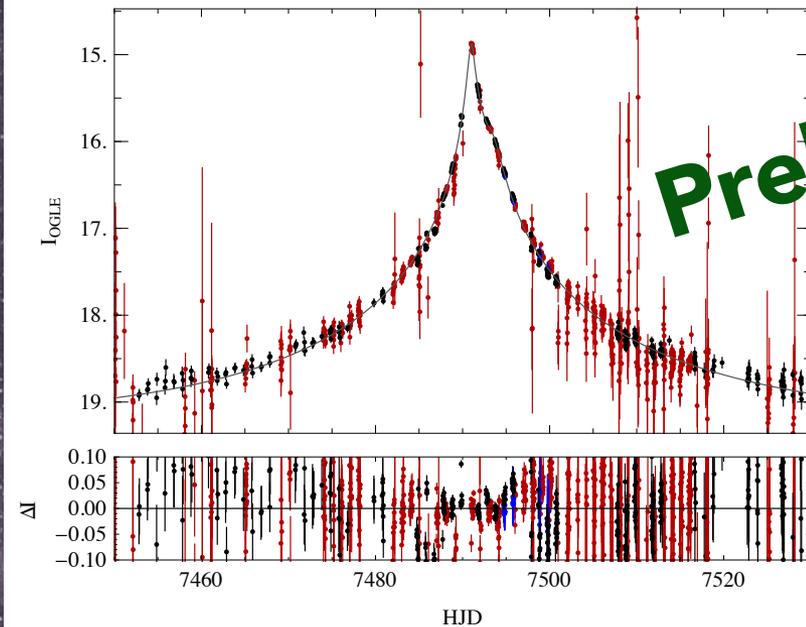
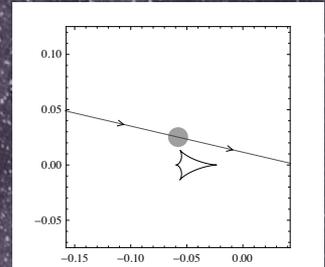
Telescope

MOA

Danish 1.54m

OGLE

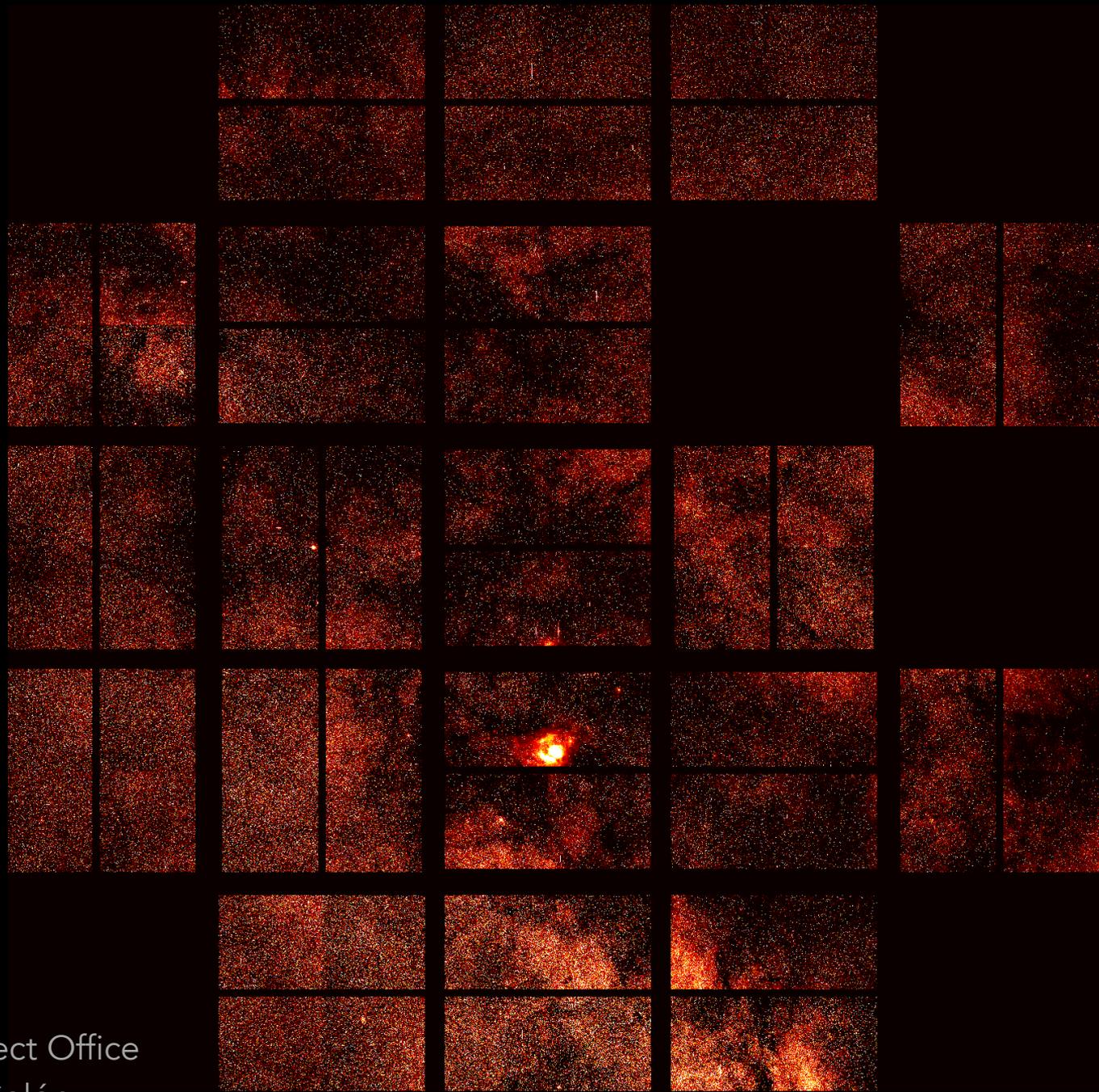
$$q = \frac{M_p}{M_*} \sim 0.03$$



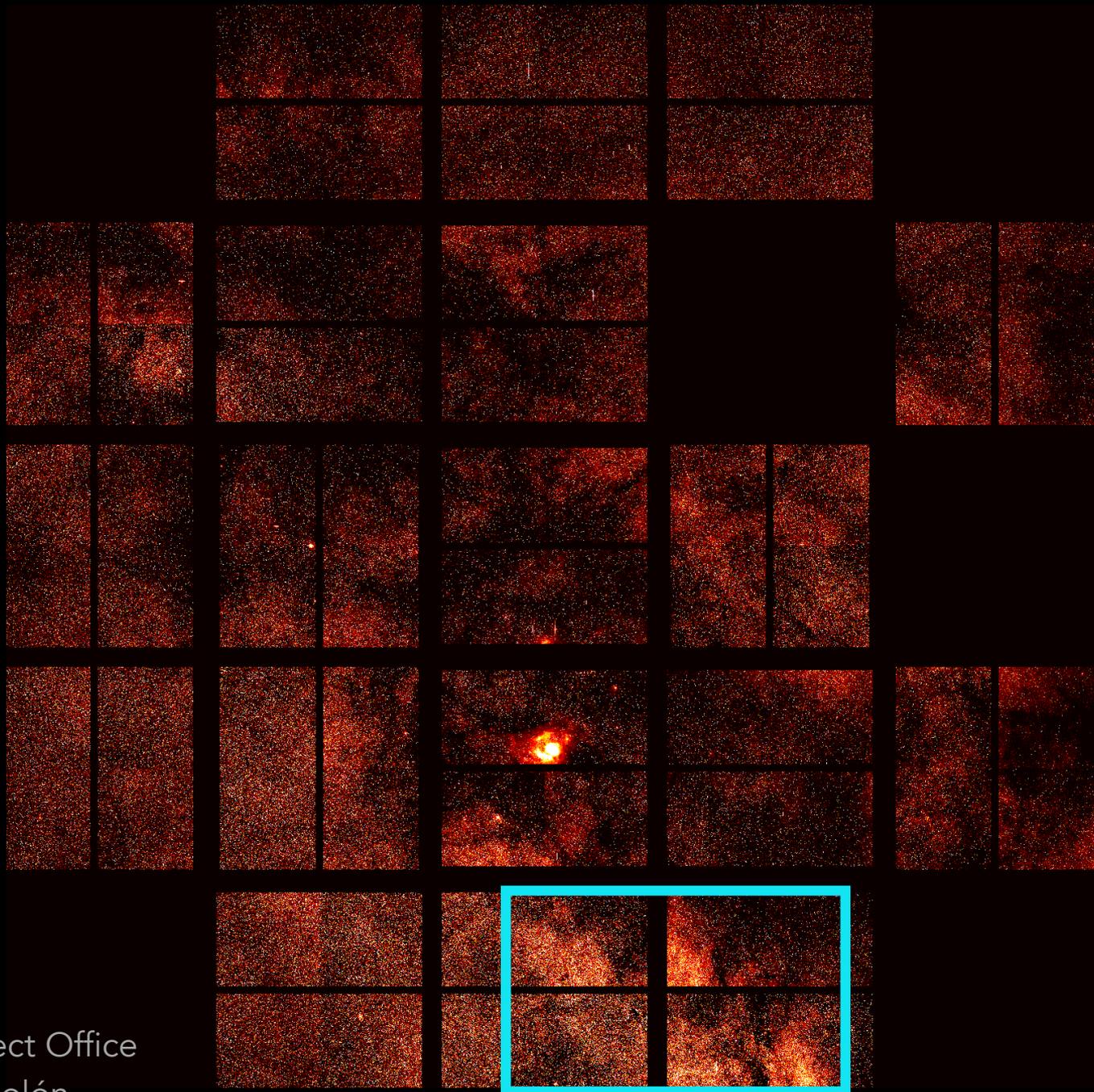
Preliminary!

From Valerio Bozza's real-time modeling:

<http://www.fisica.unisa.it/GravitationAstrophysics/RTModel.htm>

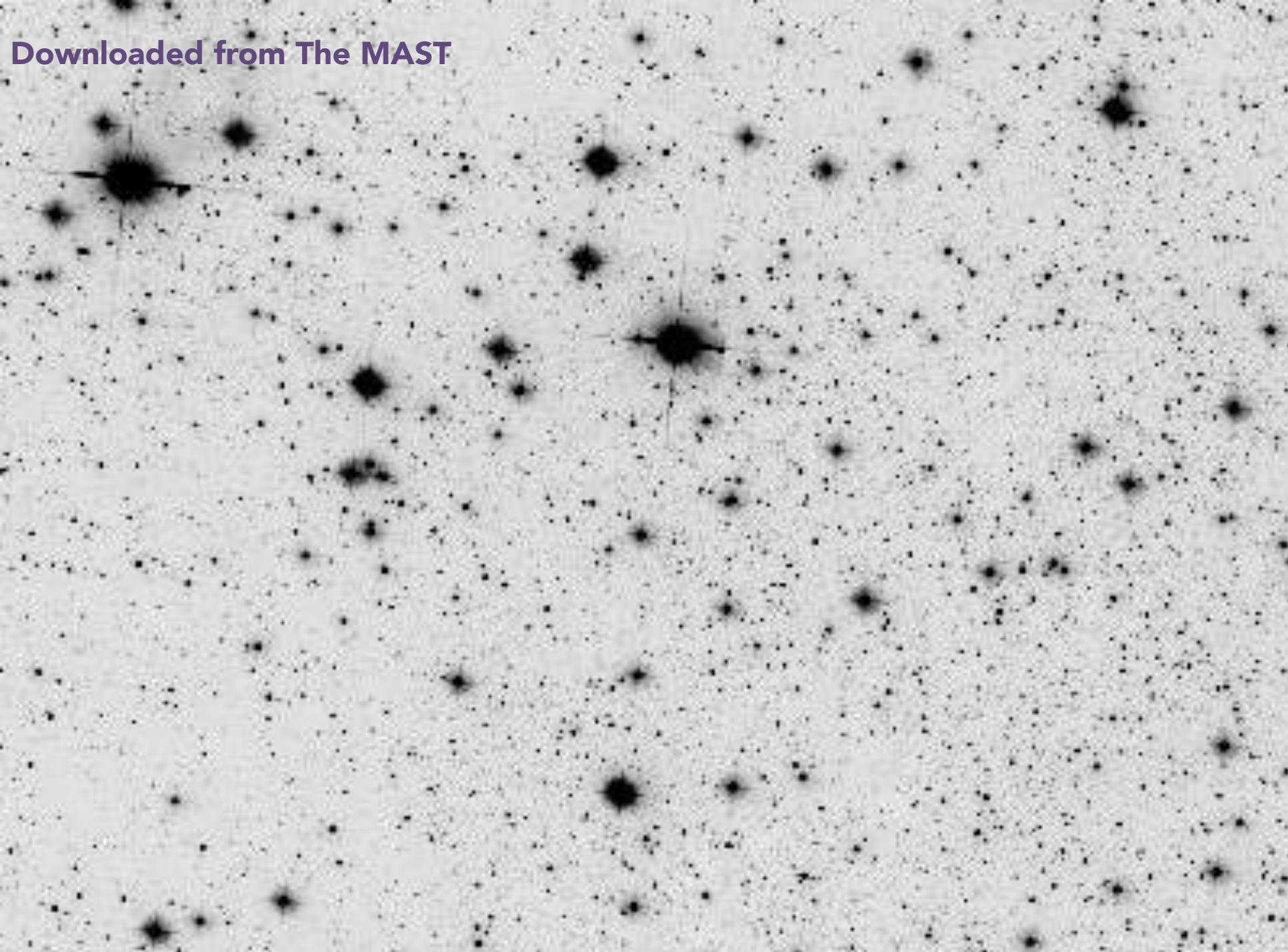


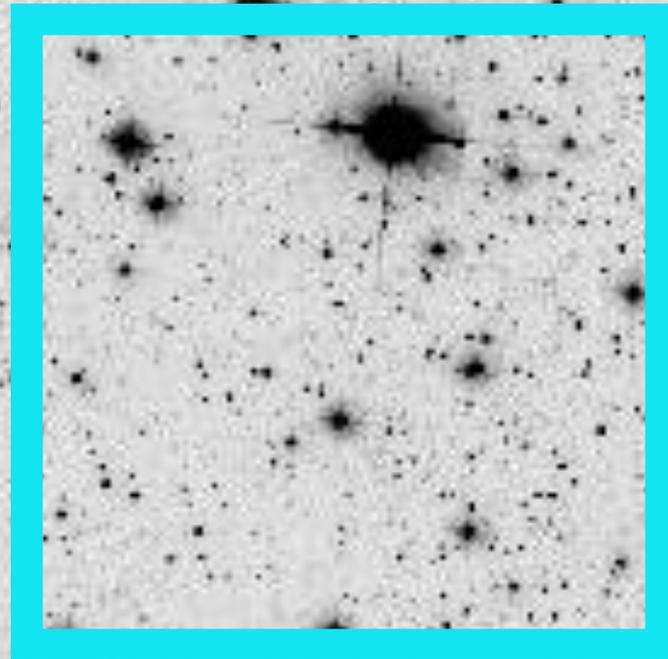
From *K2* Project Office
Courtesy K. Colón



From *K2* Project Office
Courtesy K. Colón

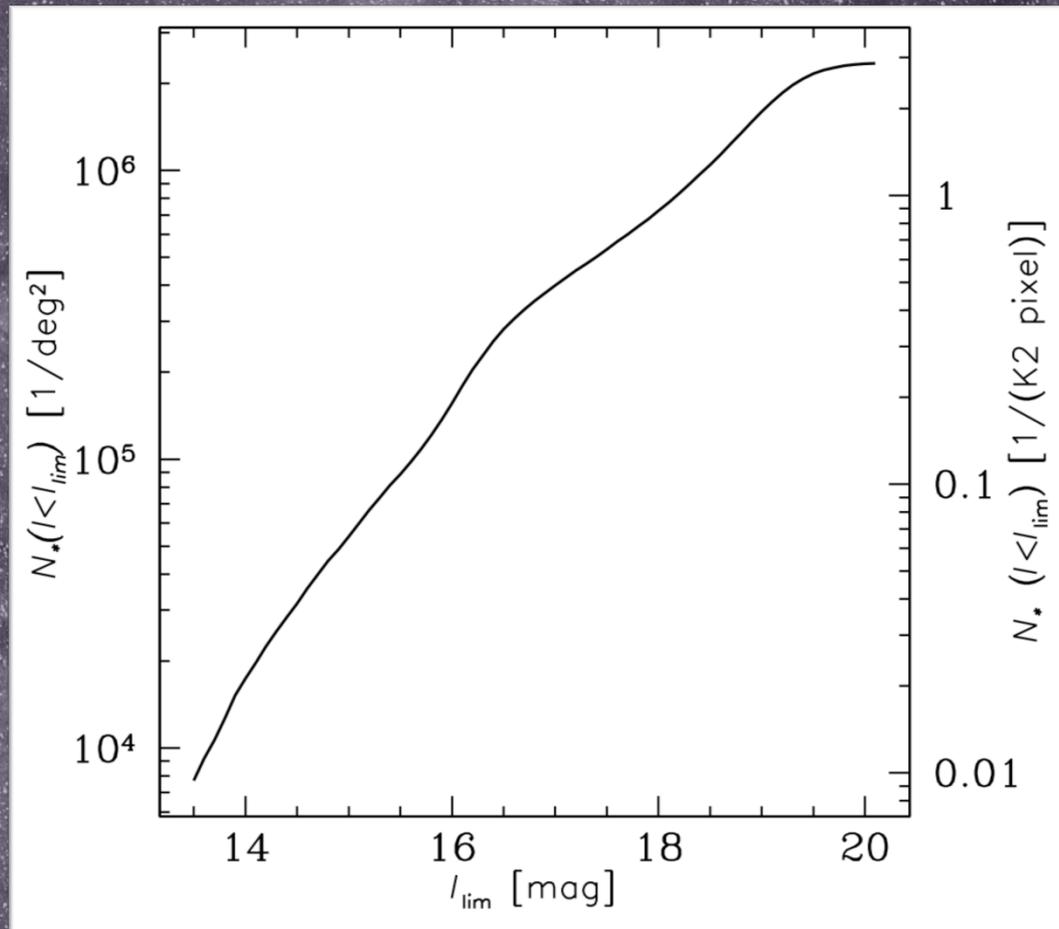
Downloaded from The MAST



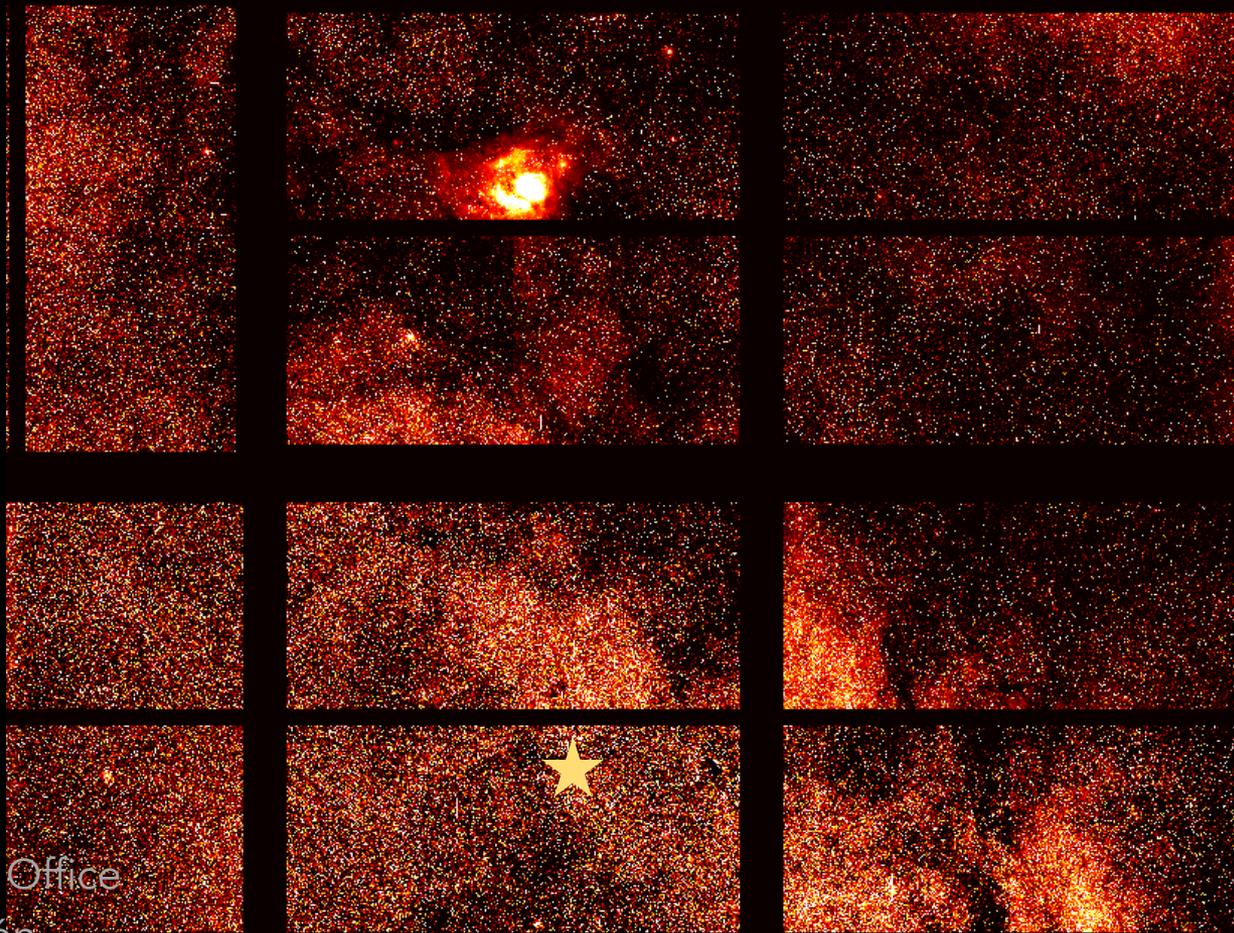


4"

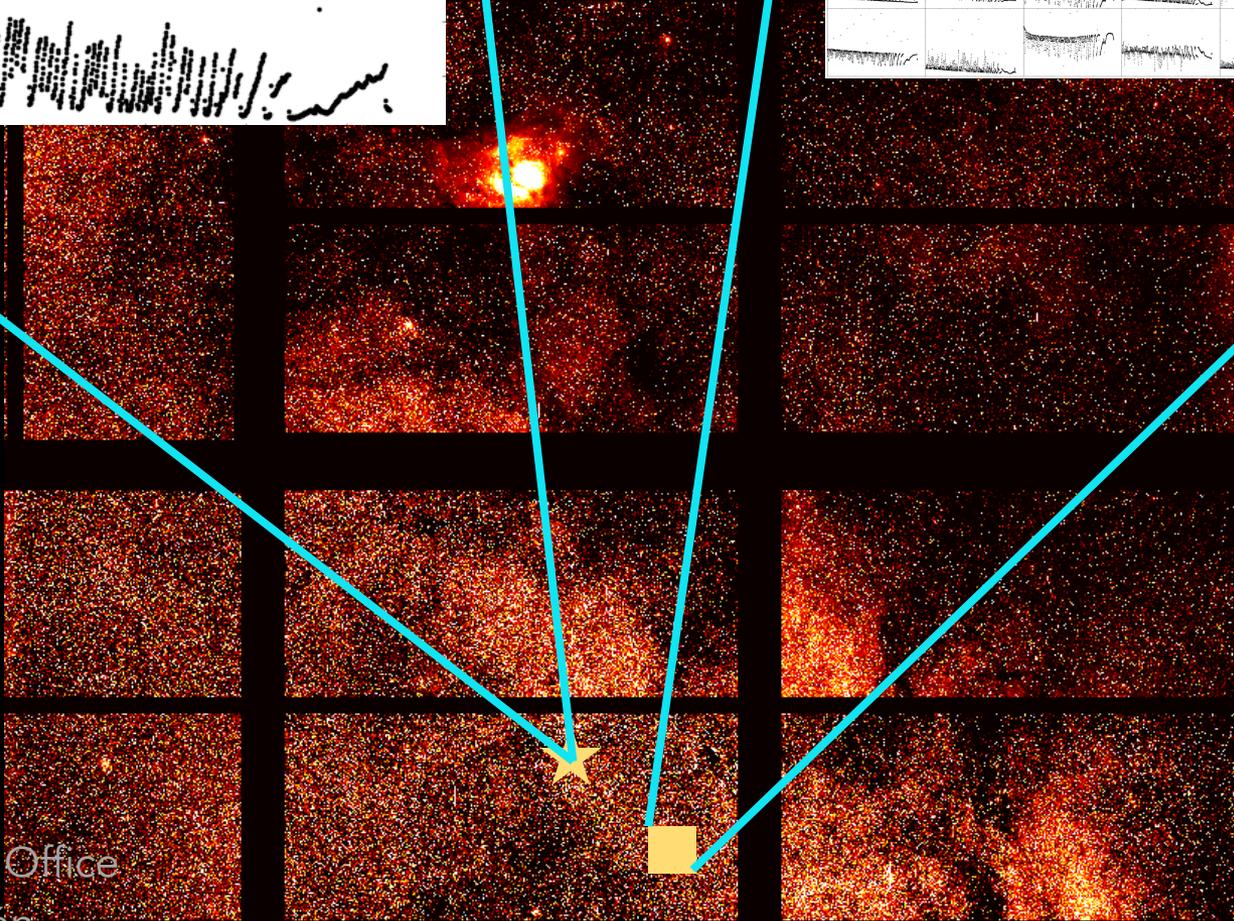
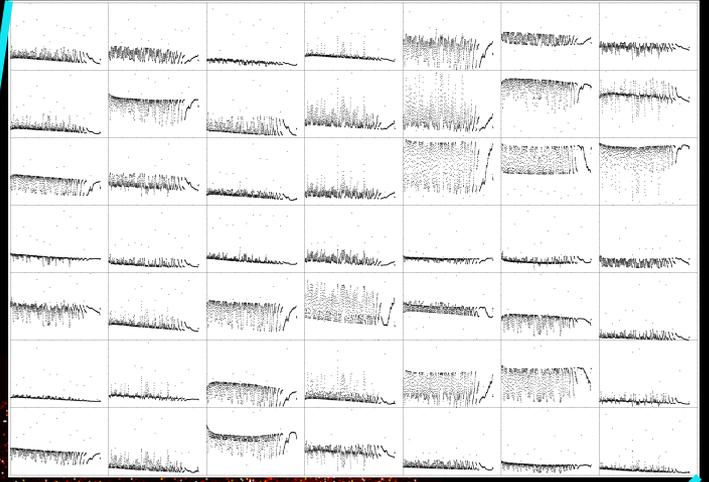
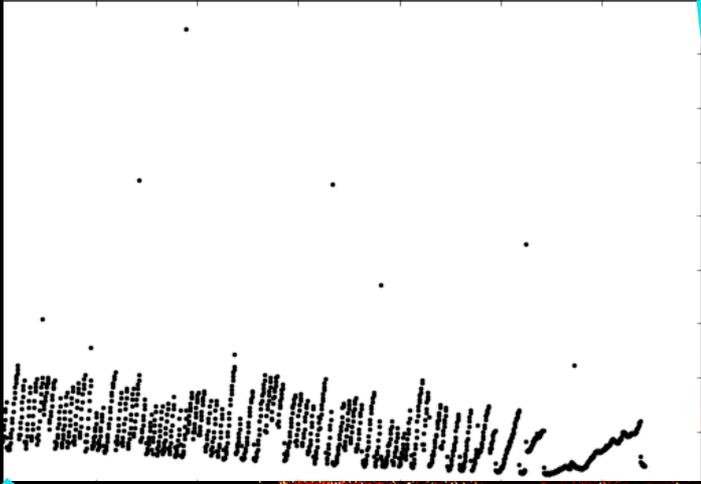
Moving Forward – Photometry Challenges: Blending in *Kepler*



Henderson+ (2016), PASP, 128, 124401



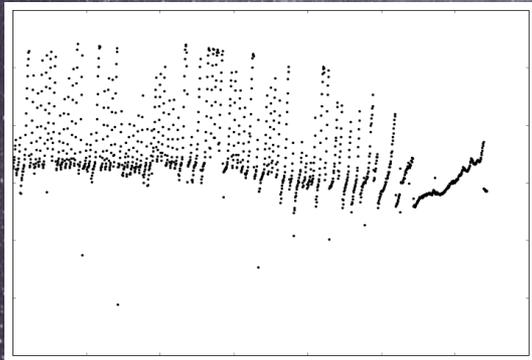
From *K2* Project Office
Courtesy K. Colón



From K2 Project Office
Courtesy K. Colón

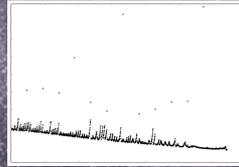
Moving Forward – Photometry Challenges: Kepler Event Recovery

Causal Pixel Model

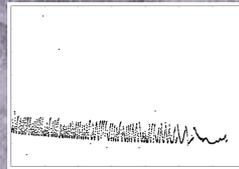


=

Input pixels



+



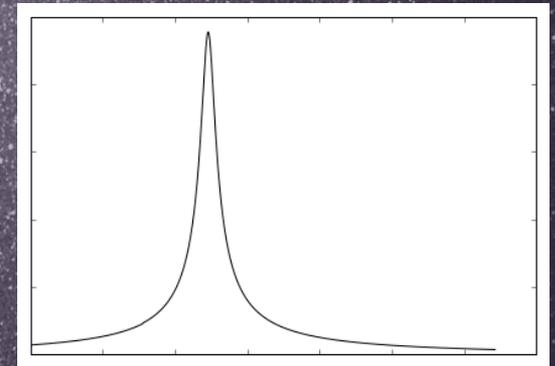
+



+

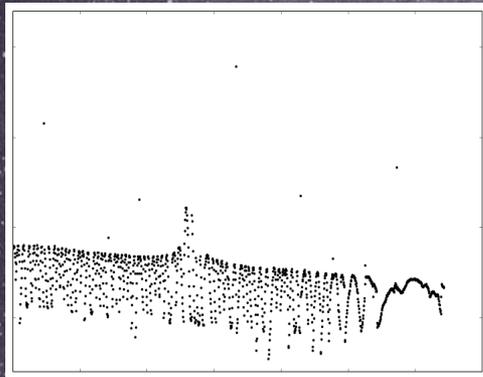
...

Microlensing Model

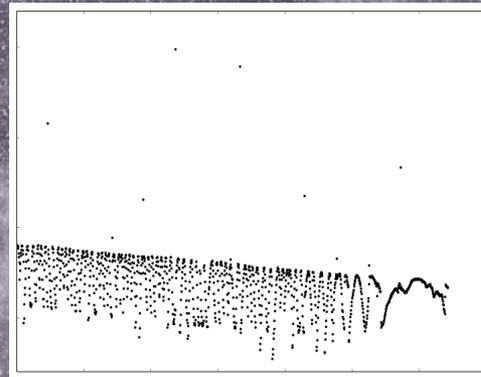


Moving Forward – Photometry Challenges: *Kepler* Event Recovery

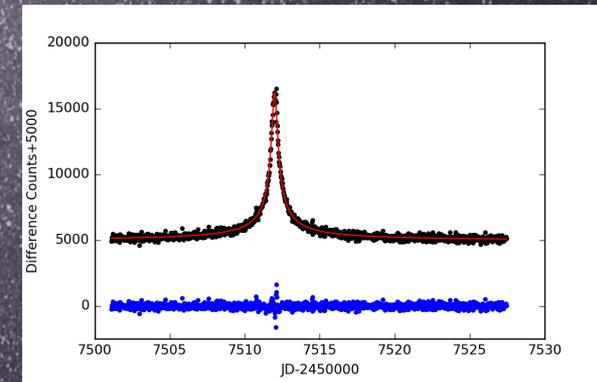
Raw Pixel Light Curve
(i.e., data!)



Causal Pixel Model



Output light curve!

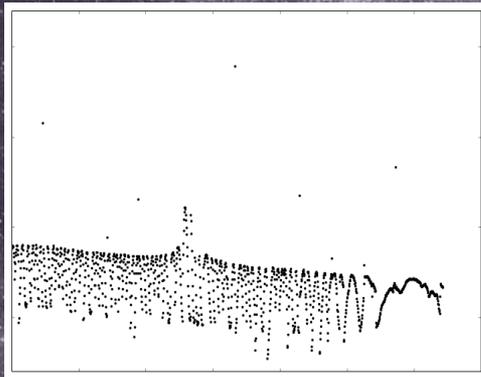


Moving Forward – Photometry Challenges: *Kepler* Event Recovery

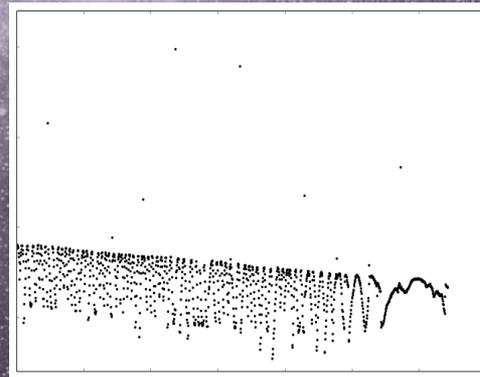
Dun Wang
Graduate Student, NYU



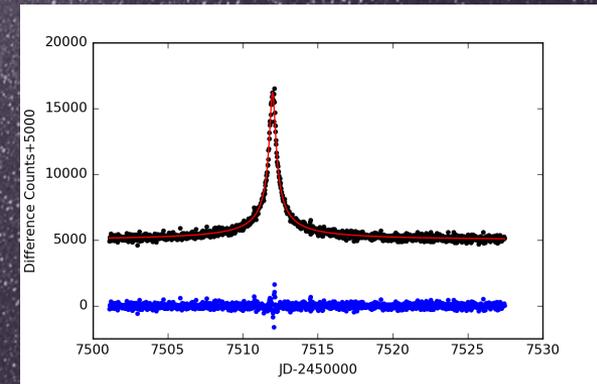
Raw Pixel Light Curve
(i.e., data!)



Causal Pixel Model



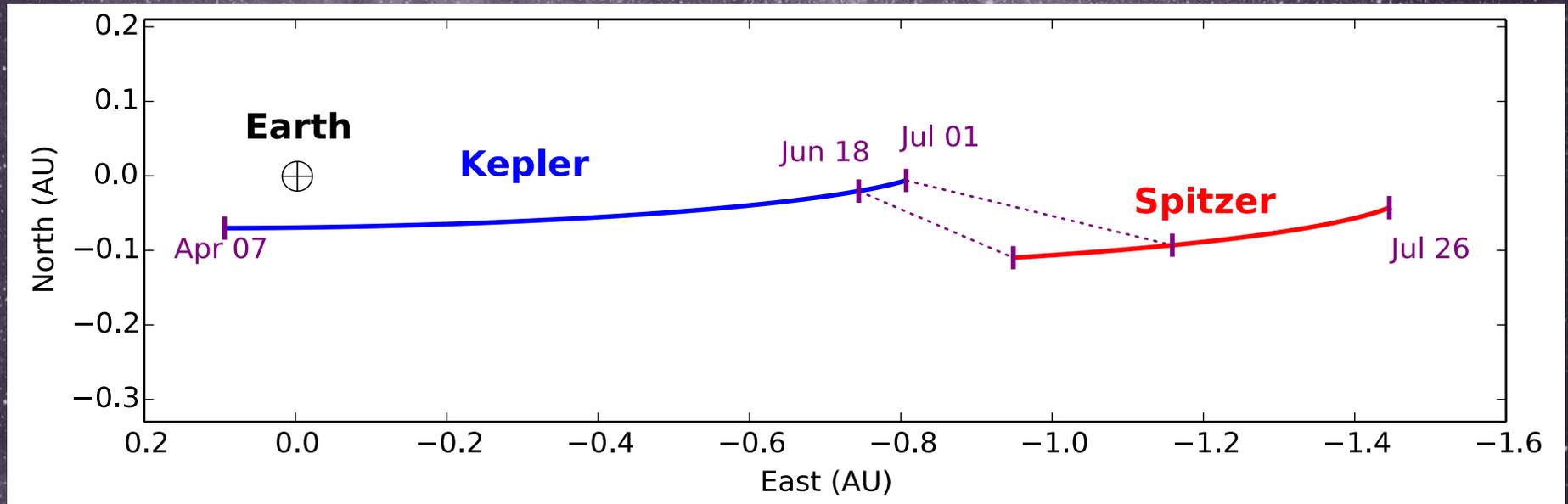
Output light curve!



Moving Forward: K2C9 Synergies

1

Spitzer

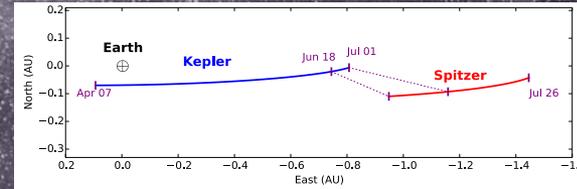


Henderson+ (2016), PASP, 128, 124401

Moving Forward: K2C9 Synergies

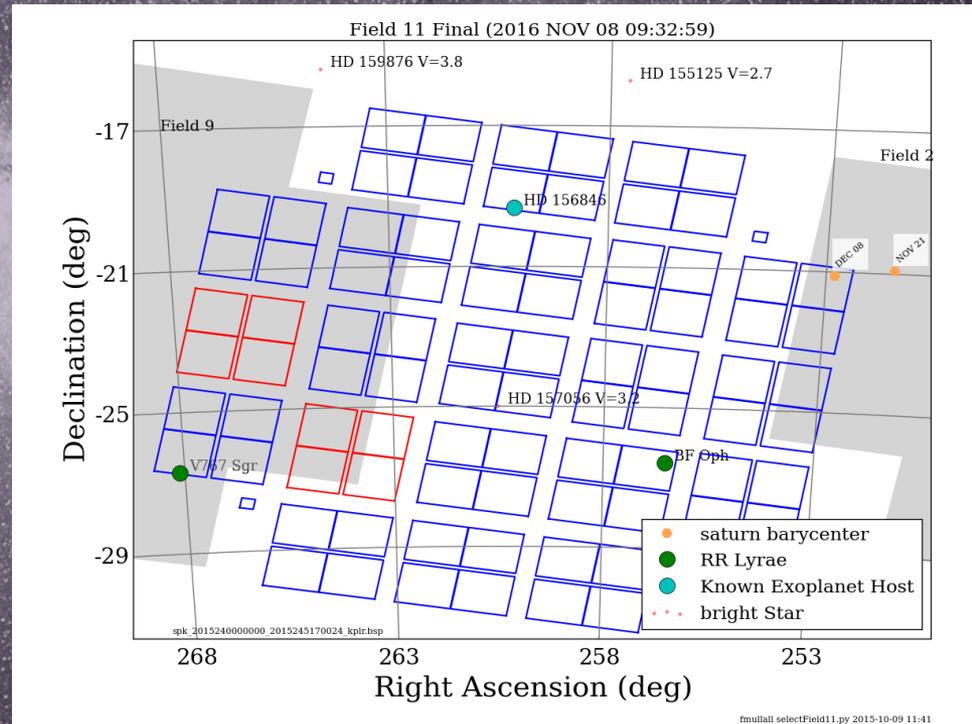
1

Spitzer



2

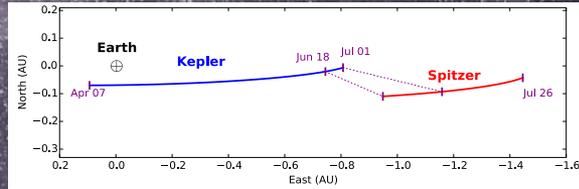
K2C11



Moving Forward: K2C9 Synergies

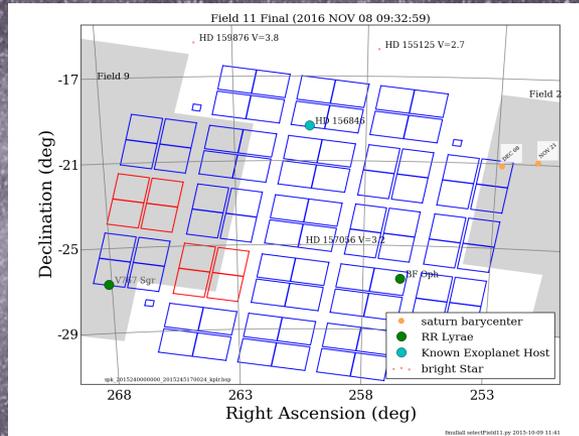
1

Spitzer



2

K2C11



3

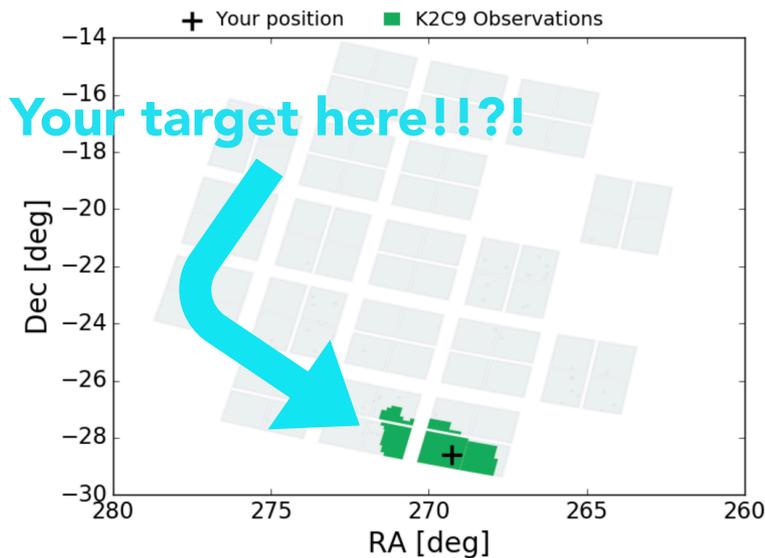
Non-microlensing science!

Community Interface

K2C9 Visibility Tool

Good news! =)

The position is being observed by K2.



Created by:

G. Barentsen, T. Barclay, R. Poleski

<http://k2c9.herokuapp.com/>

Welcome to ExoFOP

The Exoplanet Follow-up Observing Program (ExoFOP) website is designed to optimize resources and facilitate collaboration in follow-up studies of exoplanet candidates. ExoFOP serves as a repository for community-gathered follow-up data by allowing upload and display of data and derived astrophysical parameters.



Kepler (CFOP)

7,557 stars
1,003 confirmed planets

[Go to CFOP >>](#)



K2 (ExoFOP)

142,589 targets
32 confirmed planets

[Go to ExoFOP-K2 >>](#)



K2 Campaign 9

Microlensing survey
Coming soon!

[Go to K2 Campaign 9 >>](#)

K2 Microlensing Events (518)

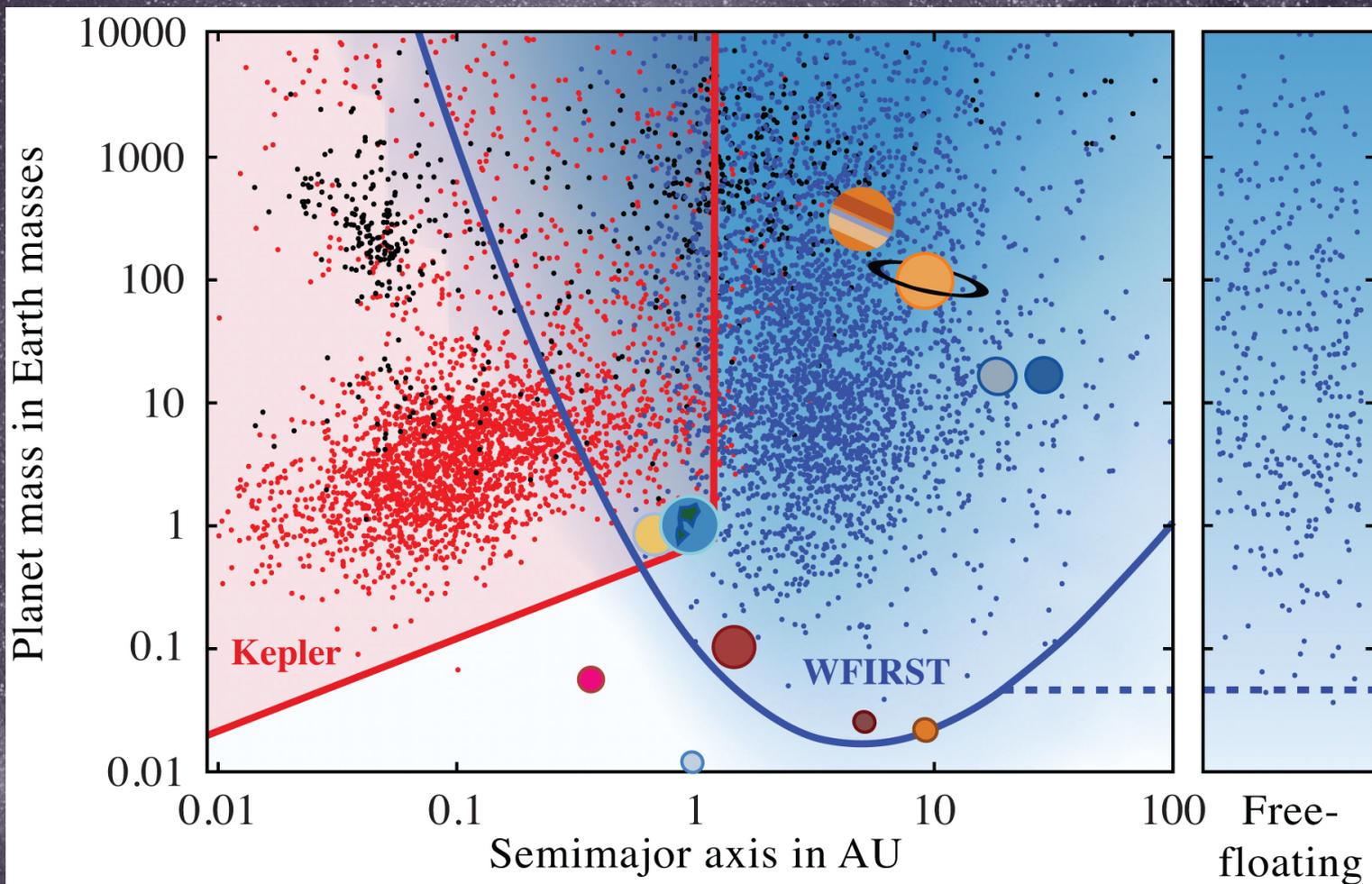
Event Selection Criteria Download as: Text CSV Current JD = 2457574.89 Query within last 24 hrs

Ogle Name	MOA Name	RA	Dec	t_{alert} (HJD)	t_0 (HJD)	t_E (d)	u_0 (θ_0)	A_0	I_0 (mag)	During Campaign	In Footprint	In Superstamp
OGLE-2016-BLG-1274		17:59:44.22	-28:41:50.9	2457574.151	2457576.245	26.81	0.097	10.349	20.099	Y	Y	Y
OGLE-2016-BLG-1267		17:55:34.8	-28:57:57.1	2457574.065	2457598.477	17.37	0	5790.8	18.813	Y	Y	Y
OGLE-2016-BLG-1268		18:03:27.79	-28:22:23.5	2457574.065	2457573.216	1.692	0.555	2.004	17.957	Y	Y	Y
OGLE-2016-BLG-1271		18:06:52.04	-27:38:07.1	2457574.065	2457581.995	7.845	0.202	5.017	17.761	Y	Y	Y
OGLE-2016-BLG-1272		18:09:15.86	-25:26:20.9	2457574.065	2457589.307	33.41	0	26666	19.013	Y	Y	Y
OGLE-2016-BLG-1252		18:13:29.59	-27:54:25.3	2457570.186	2457572.438	3.707	0	8767.8	17.674	Y	Y	Y
OGLE-2016-BLG-1253		18:19:40.31	-26:30:43.1	2457570.186	2457568.731	4.316	0.635	1.803	18.534	Y	Y	Y
OGLE-2016-BLG-1255		17:45:37.07	-22:30:55.3	2457570.186	2457565.804	12.08	0.235	4.35	19.582	Y	Y	Y
OGLE-2016-BLG-1256		17:48:33.56	-22:53:41.8	2457570.186	2457585.675	40.16	0.257	3.983	20.148	Y	Y	Y
OGLE-2016-BLG-1258		17:44:15.45	-26:31:13.2	2457570.186	2457574.166	16.6	1.038	1.316	18.748	Y	Y	Y
	MOA-2016-BLG-367	18:18:22.12	-23:46:43.83	2457569.771	2457571.093	15.01	0.021		20.180	Y	Y	Y
OGLE-2016-BLG-1252	MOA-2016-BLG-366	18:13:29.59	-27:54:25.3	2457569.77	2457572.31	3.59	0.108	9.262	17.674	Y	Y	Y
	MOA-2016-BLG-364	18:18:46.17	-24:25:16.62	2457569.591	2457573.278	33.91	0.009		20.120	Y	Y	Y

Created and curated by:

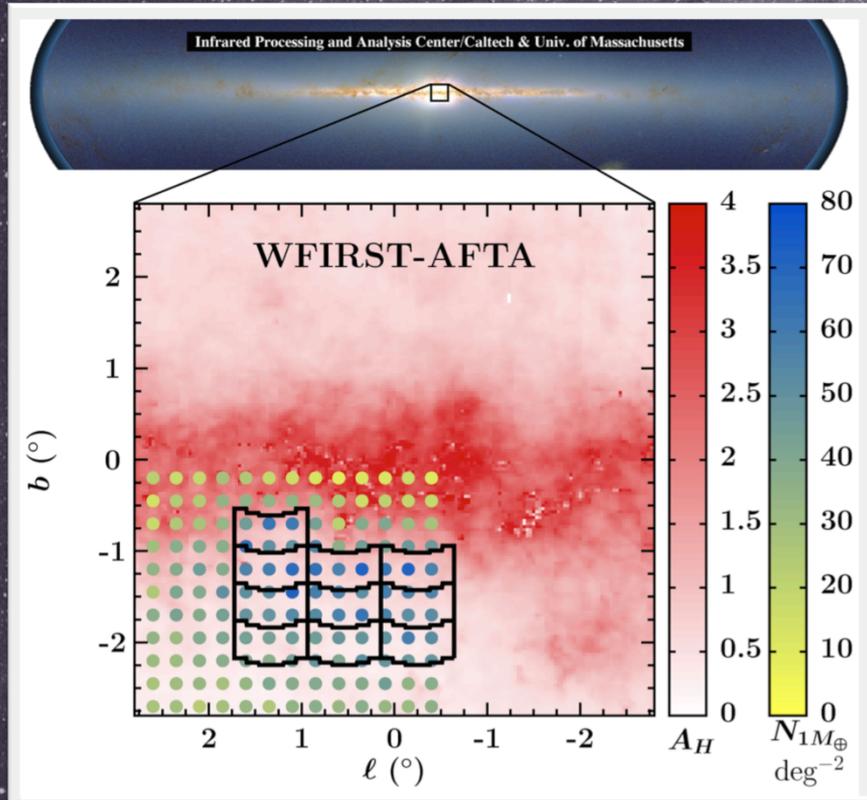
R. Akeson, R. Street

Microlens Parallax Satellite III. *WFIRST*



Spergel+ (2015) arXiv:1503.03757

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Launch 2024/2025

Orbit L2

Survey Duration 432 d
(6 72 d seasons)

Survey Area 0.281 deg²

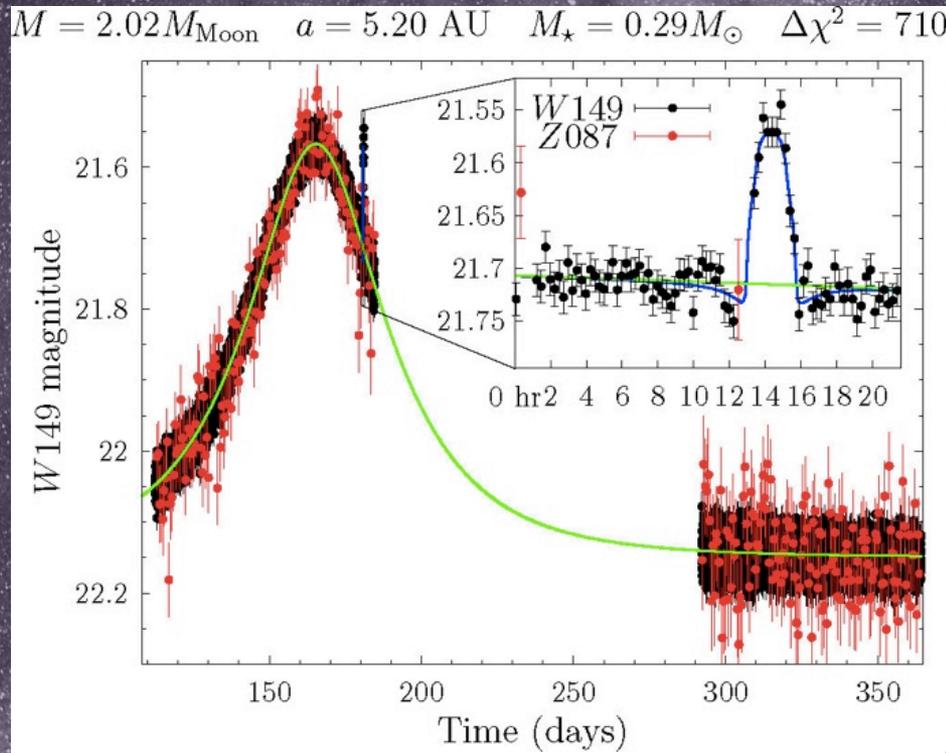
Number of fields 10

Bound Exoplanets ~3000

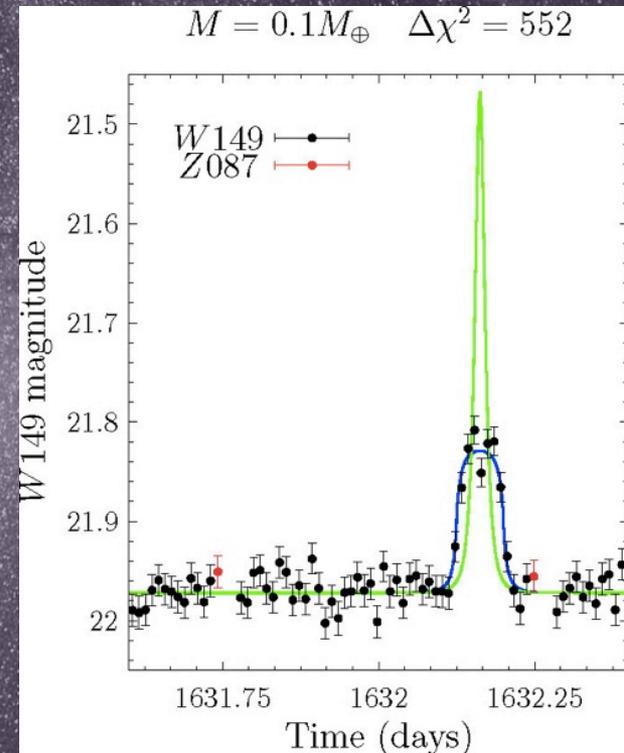
Free-floating ~300

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Bound Exoplanet



Free-floating

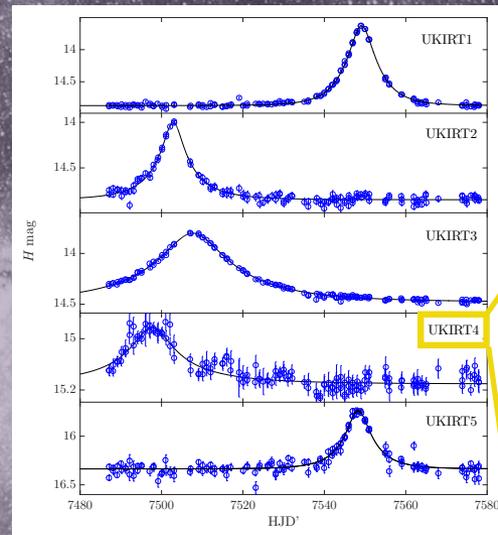
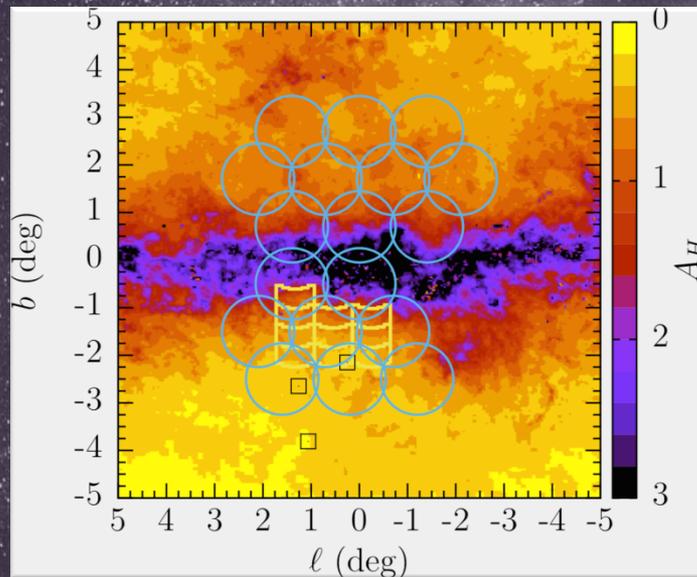


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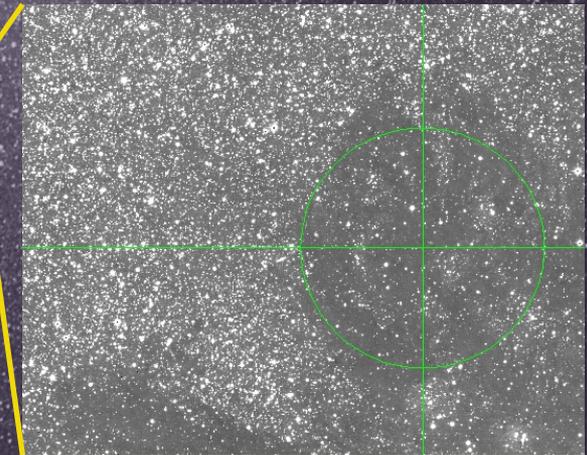
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Preparatory Work

3D Optical-to-NIR Extinction Map



NIR Event Rate



Come Learn and Discuss Microlensing!

Ushering in the New Age of Microlensing from Space

February 1-3, 2017 • Pasadena Sheraton, Pasadena, CA
21st International Microlensing Conference

January 31, 2017 • Caltech, Pasadena, CA
1/2 day Microlensing Workshop



- Breaking results from *K2*'s Campaign 9
- Progress in *Spitzer*'s program of obtaining satellite parallaxes
- Ground-based surveys and advances in theory

mlens2017@ipac.caltech.edu

<http://nexsci.caltech.edu/conferences/2017/microlensing>

Topics Include:

K2C9!

Spitzer!

WFIRST!

Don't worry: Conference preceded by (free!) half-day microlensing tutorial!